



ETRUSCUS
RESOURCES

Exploring For The Golden Triangle's Next **Billion Dollar Deposit**

CSE: ETR

CORPORATE PRESENTATION Q2 2025

FORWARD LOOKING STATEMENTS

Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration and development plans with respect to its properties and the estimate of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include but are not limited to metal price volatility, change in equity markets, the uncertainties involved in interpreting geological data, permitting and environmental, increase in costs, exchange rate fluctuations and other risks involved in the exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of Etruscus Resources Corp. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information here in are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

Technical aspects on this presentation have been reviewed and approved by the Company’s Vice-President of Exploration, Stephen Wetherup designated as a Qualified Person under National Instrument 43-101.

CORPORATE HIGHLIGHTS

KEY TIMING

Upcoming 2025 drill campaign is designed to test the significant Zappa porphyry target, an inflection point for shareholder value, with gold and copper currently at all time highs.

PROVEN TRACK RECORD

With decades of experience in running successful exploration projects in the Golden Triangle, Etruscus has completed all the necessary work to de-risk the Zappa target.

IN THE COMPANY OF GIANTS

Surrounded by industry titans with exceptional discoveries/projects, the Company is in an amazing location within BC's prolific Golden Triangle region.



OUR COMPANY

MANAGEMENT

A veteran management team lead by Fiore Aliperti, CEO and President, who has run multiple exploration companies with more than 10 years operating in the Golden Triangle. The supporting directors bring a vast wealth of experience in public and private markets with a history of raising significant capital in the mining and real estate sector.



Fiore Aliperti
President & CEO



Jon Lever
Chief Financial
Officer



Gordon Lam
Director



Michael Sikich
Director



David Parker
Director

TEAM

Stephen Wetherup, Vice President of Exploration, leads the team with significant experience as a past consultant to Freeport-McMoRan and 30 years of knowledge in mineral exploration with a sharp focus on large porphyry systems across the Americas. The advisory team is stacked with almost 200 years of exploration experience and major discoveries under their belt including Eskay Creek and Oyu Tolgoi.



Stephen Wetherup
VP of Exploration



Carl Ryan
Project Geologist



Dave Dupre
Technical Advisor



Lindsay Bottomer
Technical Advisor

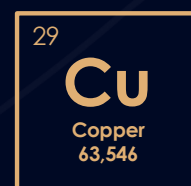


Matthew B. Schmidt
Corporate Advisor

WHAT WE LOOK FOR AND WHY

SUPPLYING RESOURCES FOR A COMMODITIES BOOM

WHAT?



COPPER-GOLD

Billion dollar porphyry deposits in fertile terrain



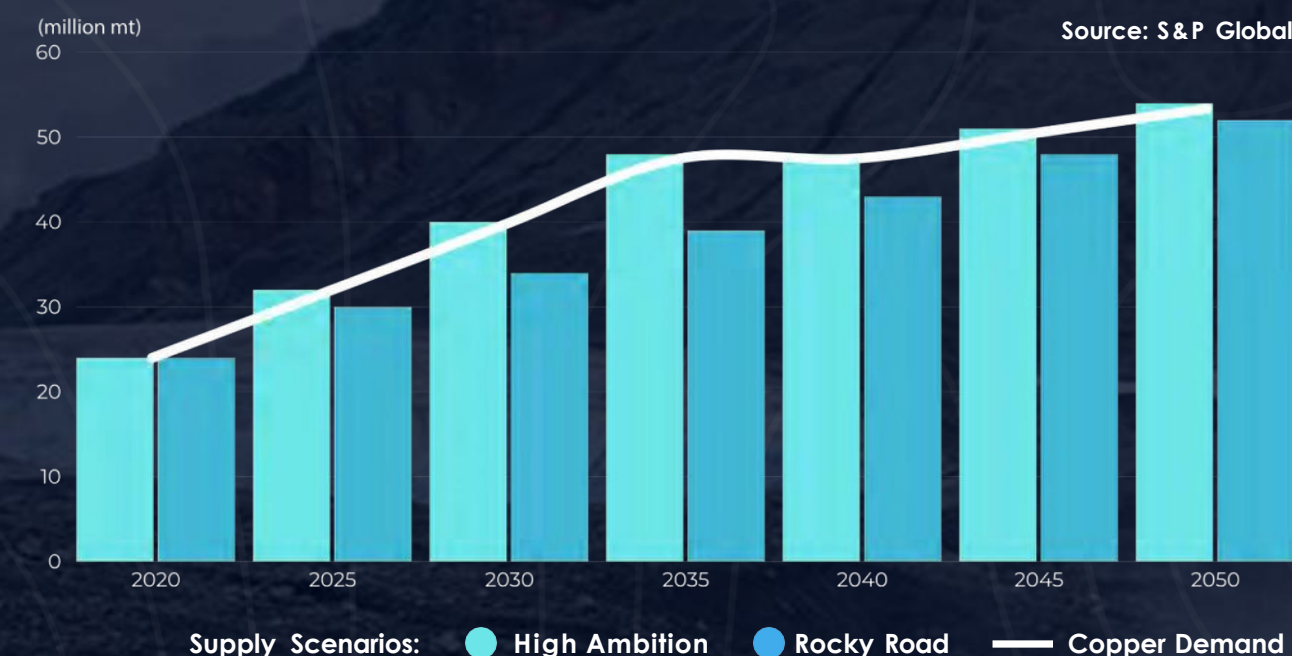
CRITICAL MINERALS

Rare earth element deposits with size and scale

WHY?

- Commodity prices continue to surge as the world transitions to **clean energy**
- A **local supply** of critical minerals is essential as governments strive for self-sufficiency
- Copper demand projects to nearly **double** in the next 20 years as supply is constrained
- Gold prices at an **all-time high**

Copper demand to **DOUBLE** OVER NEXT 20 YEARS with supply in constant deficit



ALL-TIME RECORD Gold Price!

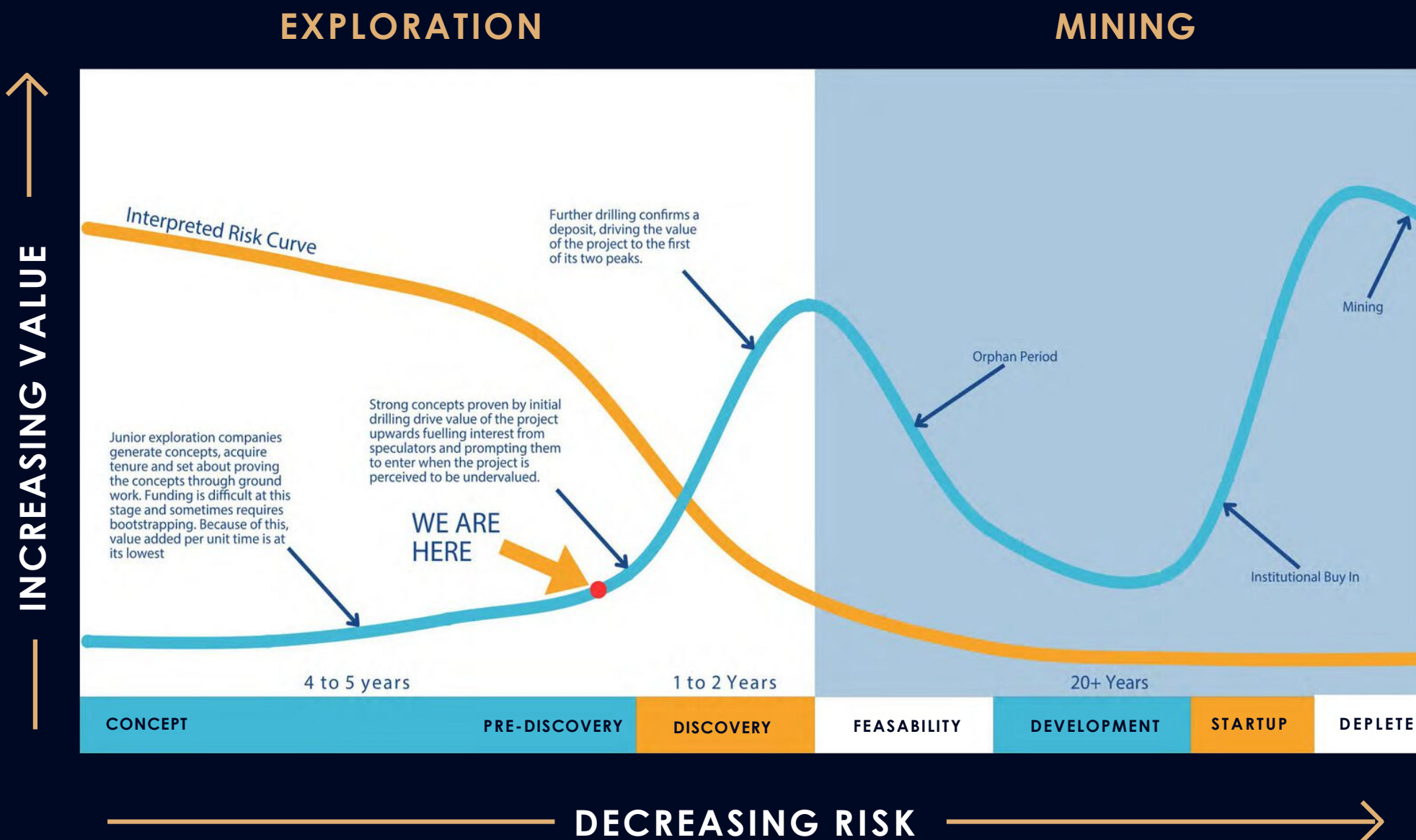


HOW WE ADD VALUE

WE TARGET EXPLOSIVE GROWTH RESULTING FROM THE DISCOVERY OF NEW MINERAL RESOURCES

WHY US?

- 5 years of de-risking has Etruscus at the inflection point of discovery
- Large Land package primed for discovery with multiple drill ready targets
- Significant property adjacent to multiple buyout partners and billion-dollar companies
- Diligent approach to capital raises has ensured controlled share structure supporting near-term growth



WHERE WE WORK

CANADA, A TIER ONE MINING JURISDICTION
THAT REMAINS LARGELY UNDEREXPLORED



ROCK & ROLL THE GOLDEN TRIANGLE BRITISH COLUMBIA

- ~29,344 Hectares
- Large Land Package
- Copper-gold-moly-porphyry potential + REE
- Two untested drill ready targets
- 2025 drill season planning underway



VANCOUVER



Talhtan First Nations Dease Lake Job Fair

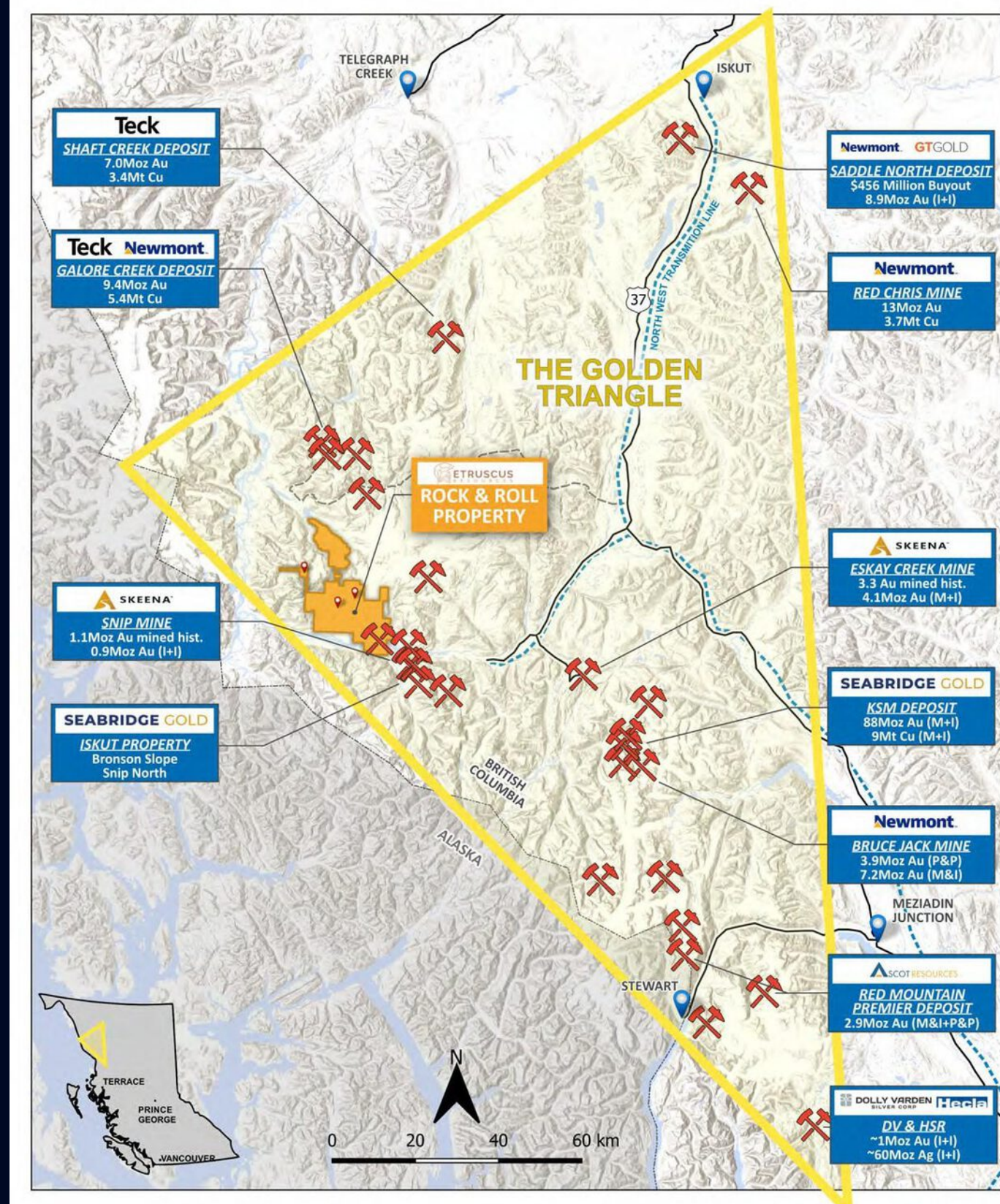


OUR COMMUNITY

- Working with local government in a stable jurisdiction
- Community engagement involving strong relationships with local first nations
- Spearheading environmental stewardship across all stages of exploration

GOLDEN TRIANGLE, B.C.

A TRULY PROLIFIC MINERAL BELT WITH MULTIPLE MAJOR OPERATING PRODUCERS



WORLD CLASS ENDOWMENT

- **219 million** ounces of gold
- **89 billion** pounds of copper
- **1,580 million** ounces of silver

MAJOR MINING COMPANIES

- Teck (Galore Creek JV)
- Newmont (Red Chris, Bruce Jack)
- Hecla (Dolly Varden partnership)

SIGNIFICANT DISCOVERIES

- GT Gold (\$456 million buyout)
- KSM (SEA.V) (\$1.5 Billion Market Cap)
- Treaty Creek (28 M Oz gold)

UNTAPPED POTENTIAL

- Glacial retreat
- Improving infrastructure (\$4.5B spent in recent years)
 - Coast Mountain Hydro ~35km away
 - New Galore Creek road within 5km of property boundary

IN THE COMPANY OF GIANTS

THE BEST PLACE TO FIND A MINE IS NEXT TO A MINE



\$1.5B MARKET CAP

A large staking program recently surrounded the Rock & Roll Property, confirming the exploration potential

SEABRIDGE GOLD

\$1.5B MARKET CAP

One of the largest undeveloped copper gold resources in the world and recently discovered porphyry.

Teck × Newmont

Nearby the extremely rich Galore Creek deposit advances to mining stage, through major JV



HIGHLY PROSPECTIVE LAND PACKAGE

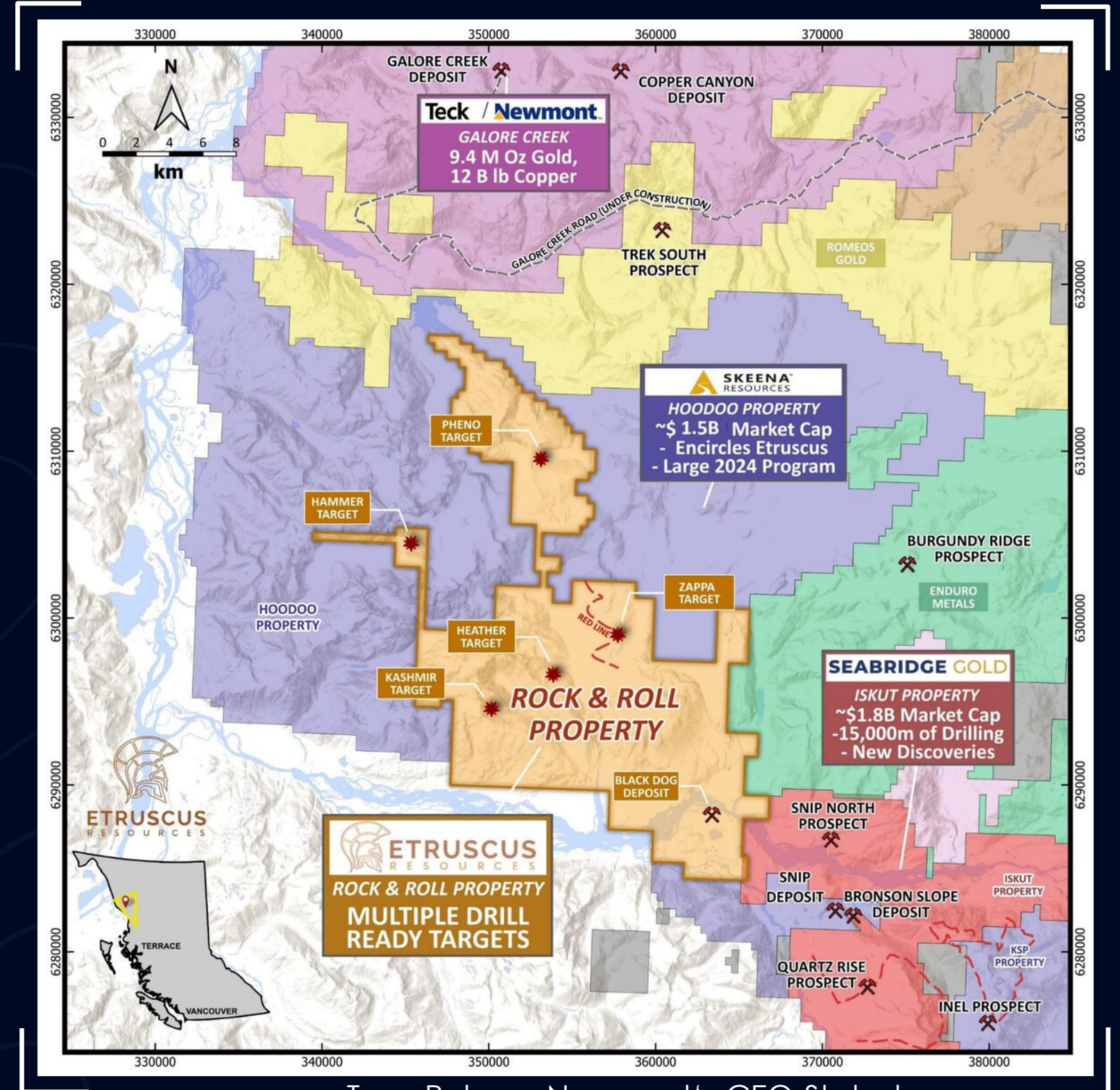
Etruscus holds a significant 29,344-hectare land package named the Rock & Roll Property

ROCK & ROLL PROJECTS

Etruscus' property contains multiple mineralized targets including copper-gold-moly porphyry, REE, VMS and shear vein gold

BLACK DOG DEPOSIT

The Rock & Roll contains an inferred resource of 170,000 Oz AuEq at the Black Dog deposit



Tom Palmer, Newmont's CEO Stated,
"It's a Tier-1 district that we'll be operating in for the next century."

NEW DISCOVERIES

AN EMERGING PORPHYRY TREND



KSP PROPERTY

New discovery in 2024 at Camp porphyry returns **381 m of 0.71 g/t Au** in gold rich porphyry intercept

SEABRIDGE GOLD

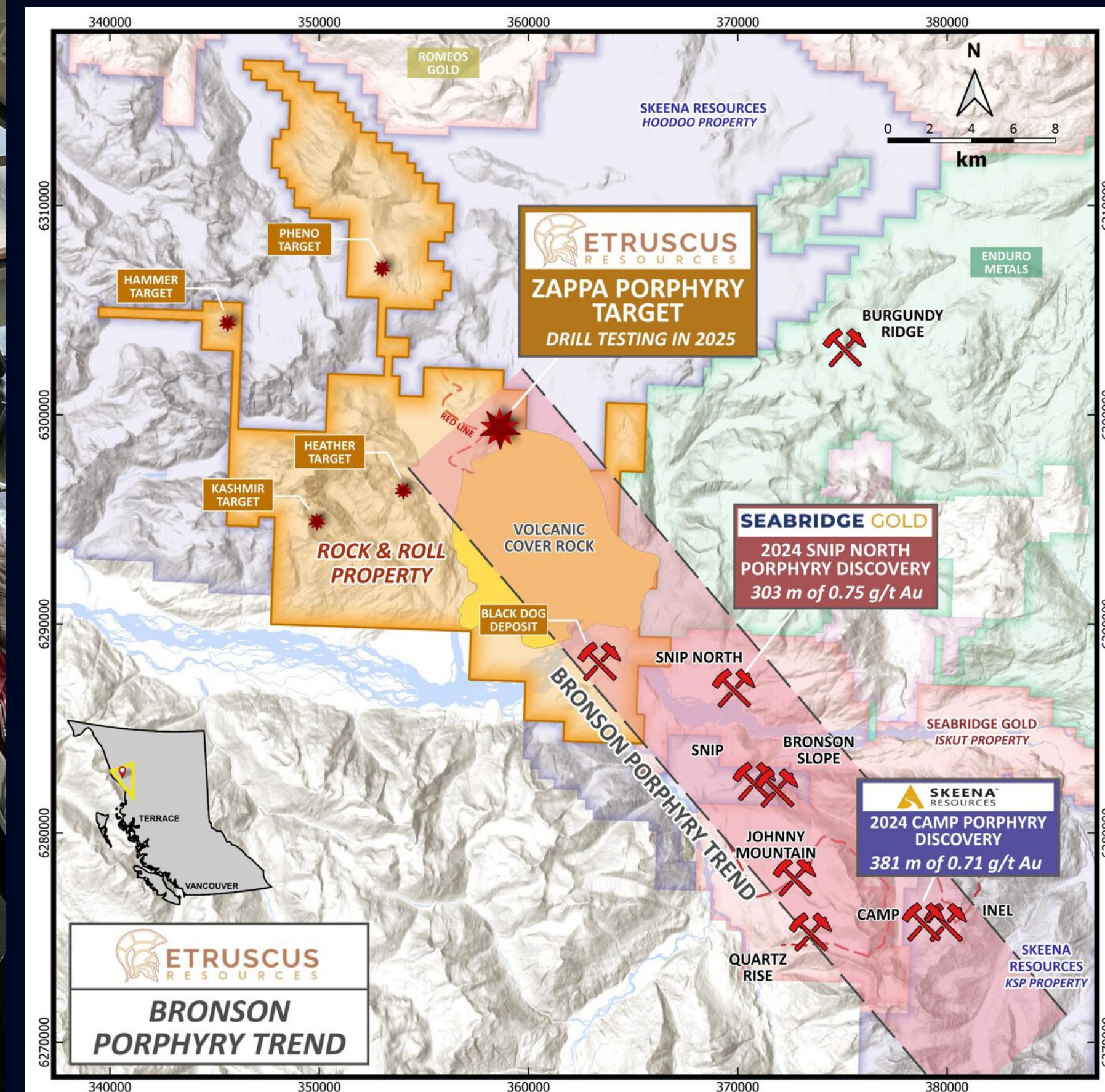
ISKUT PROPERTY

New discovery in 2024 at Snip North returns **303 m of 0.75 g/t Au** and **0.1 % Cu** as they outline a 2 km hydrothermal system



ROCK & ROLL

Porphyry trend projects directly across property, in line with undrilled Zappa target. Hoodoo volcanics covers other possible intrusions





**DISCOVERY/ZAPPA
DRILL READY**



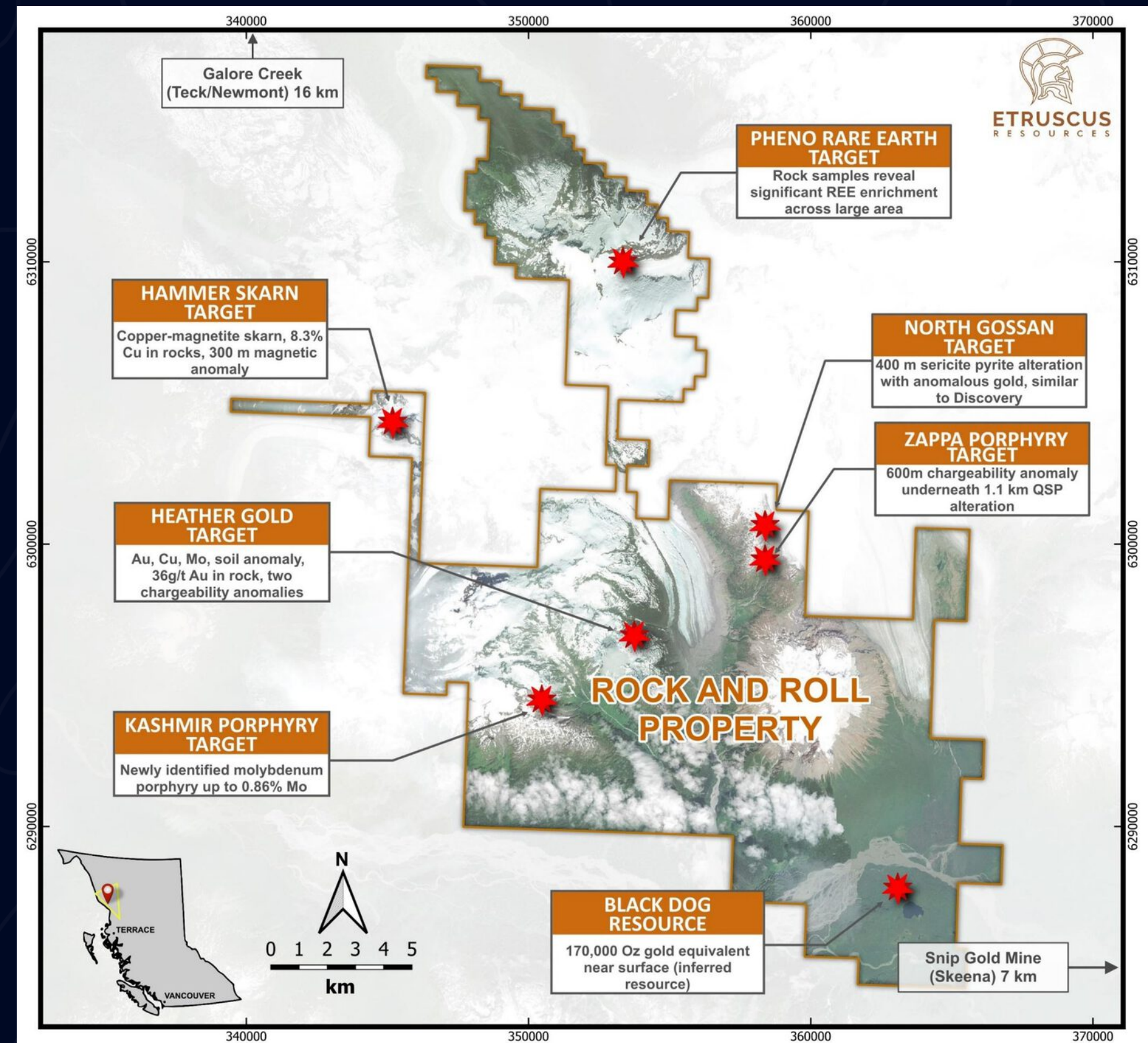
**PHENO
EXPLORATION**



**KASHMIR
EXPLORATION**

PROPERTY TARGETS

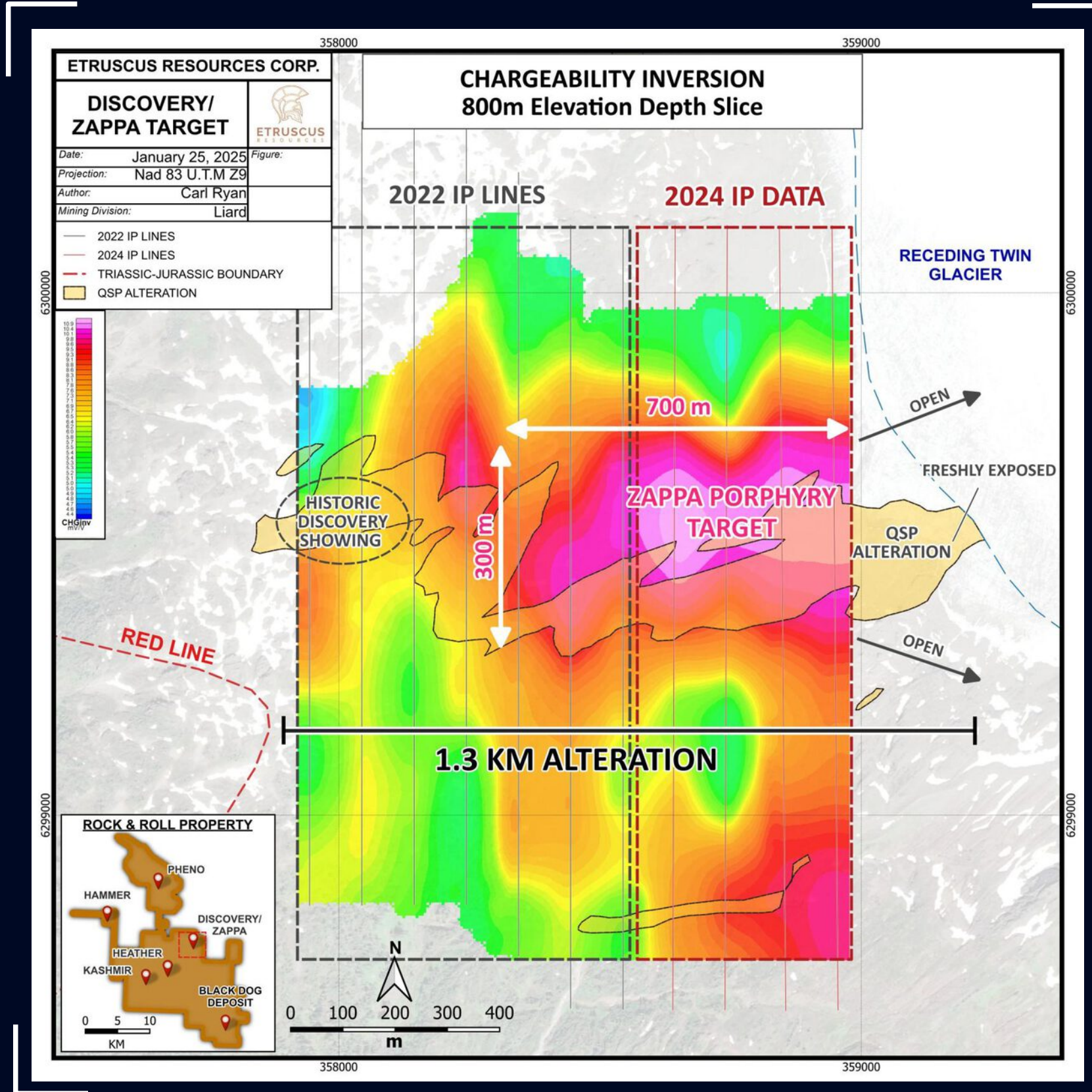
NUMEROUS TARGETS PRIMED FOR DISCOVERY



ZAPPA TARGET

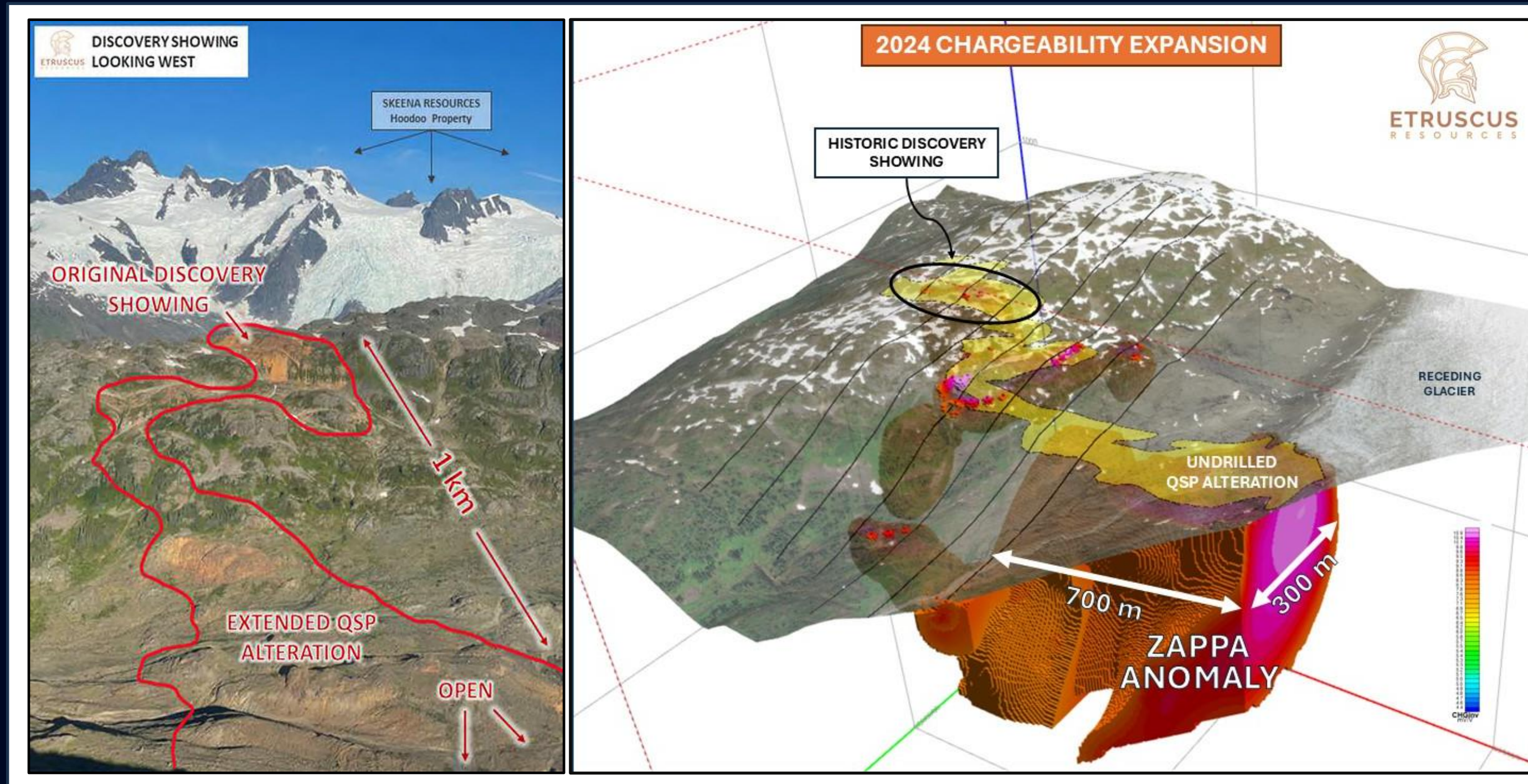
ADVANCED DRILL READY TARGET WITH LARGE SCALE POTENTIAL

- All the indicators of a large-scale porphyry, **never been drilled**
- Large QSP alteration traced over **1.3 km long**
- New IP Survey reveals **700 m wide** chargeability anomaly, **open to east**
- Two additional shallow chargeability anomalies underlay historic Discovery showing
- Over 100 m of glacier recession in the last two years reveals new alteration (see photo)
- Zappa mirrors other regional discoveries

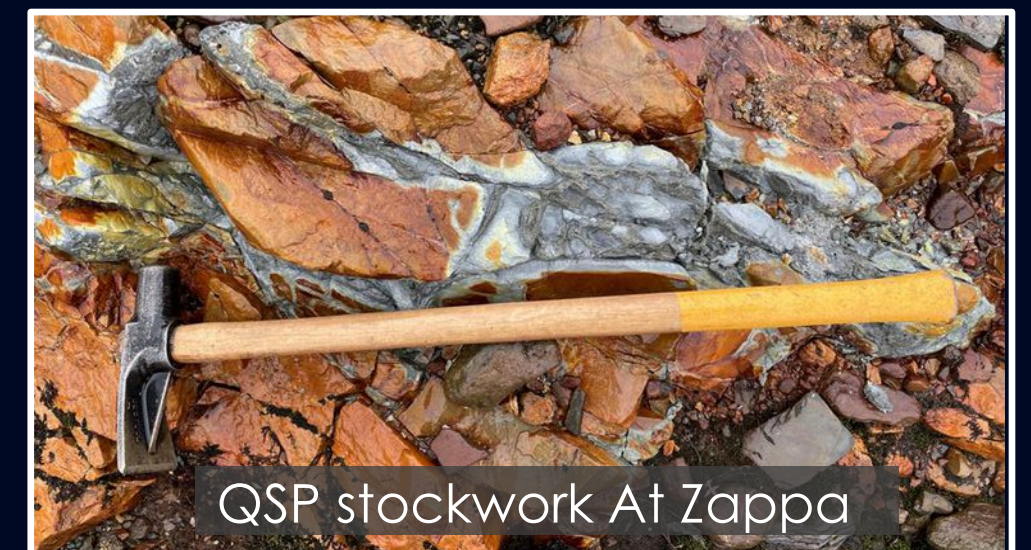


ZAPPA TARGET

ADVANCED DRILL READY TARGET WITH LARGE SCALE POTENTIAL



- Target is adjacent to the “Red Line” Triassic-Jurassic unconformity, a geological marker correlative to most major deposits in the region
- Terraspec and geochemistry suggest porphyry core lies below surface
- 2025 drill planning currently underway



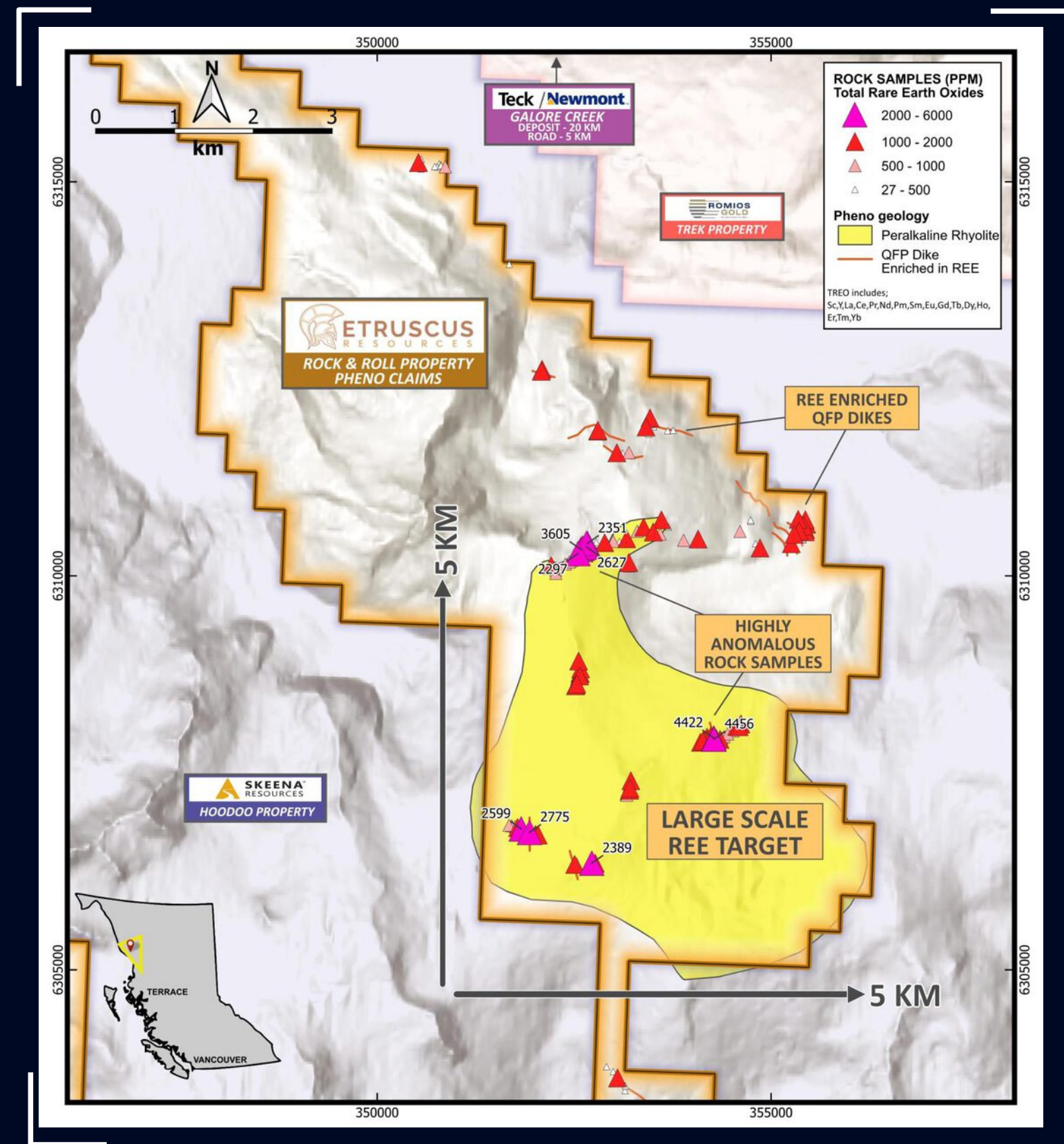
PHENO CLAIMS

NEW REE TARGET WITH SIGNIFICANT TONNAGE POTENTIAL

- Identification of **new domestic source for Rare Earth Elements (REE's)**
- Inaugural field program returns **significant results from 167 rock samples**
- **42% of samples** from the rhyolites returned **>1000 ppm TREO***, a common “cutoff” grade
- **Large scale Hendrix target identified**, a 5 km enriched rhyolite dome
- Average rock sample spread over 5 km return **0.37 g/t Au equivalent****
- Target is flat lying and at surface

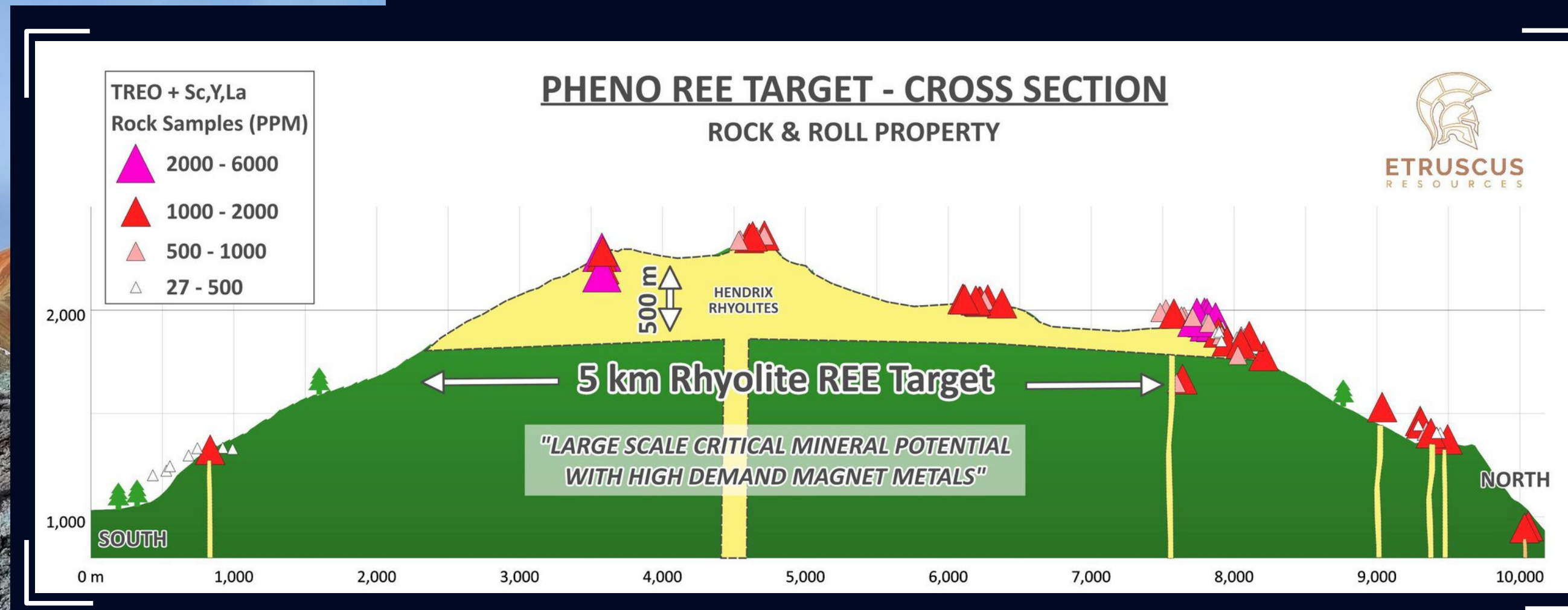
* TREO = Ce ->Lu +Sc,y,La

**REE pricing from; <https://en.institut-seltene-erden.de/aktuelle-preise-von-seltenen-erden/>
Oxide price (USD/kg): Ce \$2.5, Dy \$280, Er \$28, Eu \$33, Gd \$25, Ho \$59, La \$3.6, Lu \$610, Nd \$48, Pr \$56, Sc \$ 1016, Tb \$590, Y \$3.3 Yb \$15
Au 2700 USD/ oz



PHENO CLAIMS

SUPPLY CRUNCH FOR RARE EARTH ELEMENTS



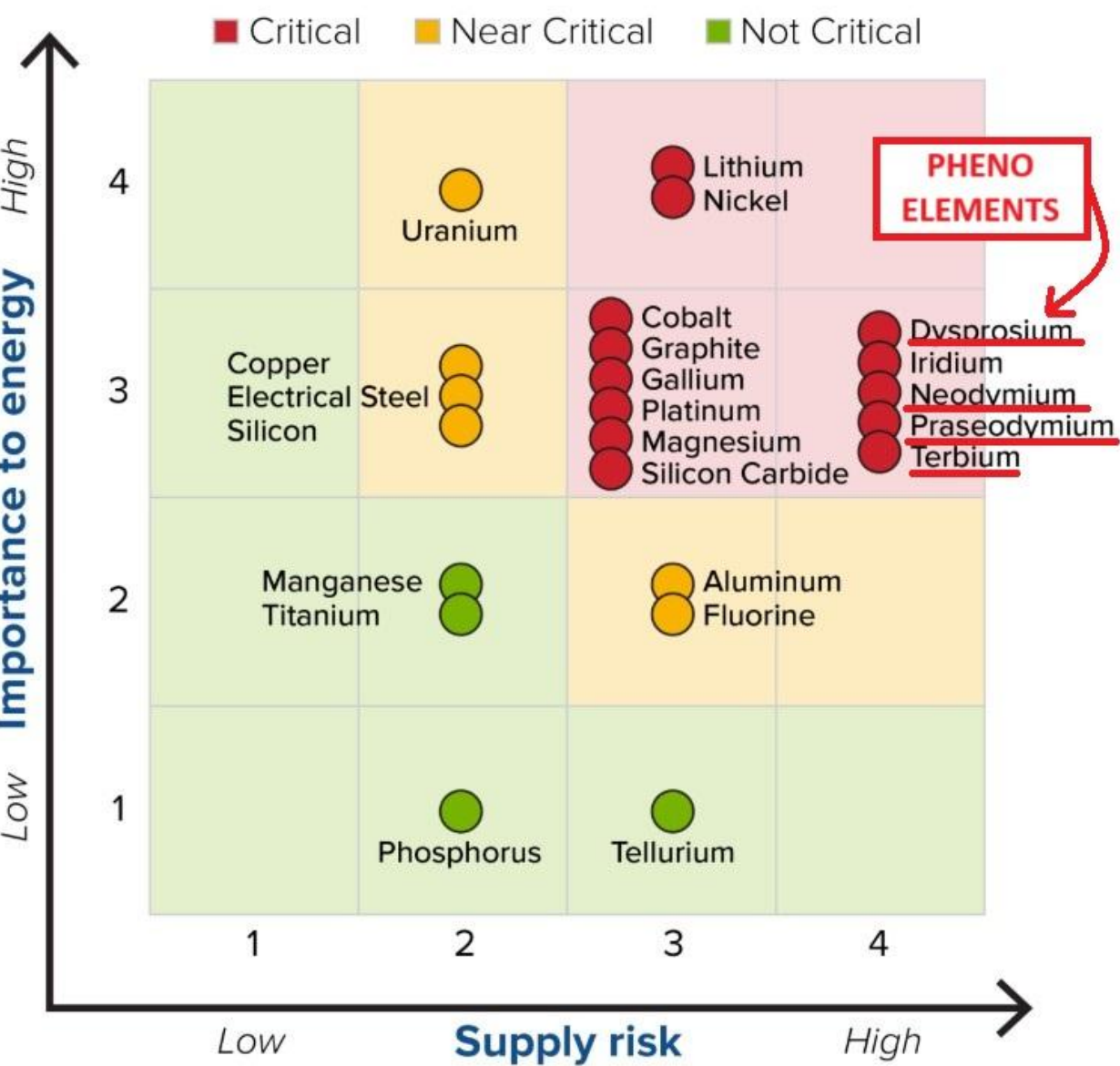
- REE's used extensively in modern technology including electric cars, fighter jets, wind turbines
- China dominates REE market accounting for 90% of global production
- Recent Chinese export restrictions (April 2025) severs US supply
- The Saskatchewan Research Council commences production of North America's only REE magnets as governments around the world look to acquire local REE resources

PHENO CLAIMS

HENDRIX TARGET DELIVERS HIGHLY SOUGHT-AFTER RARE EARTH ELEMENTS

US DEPARTMENT OF ENERGY, CRITICAL MINERAL MATRIX

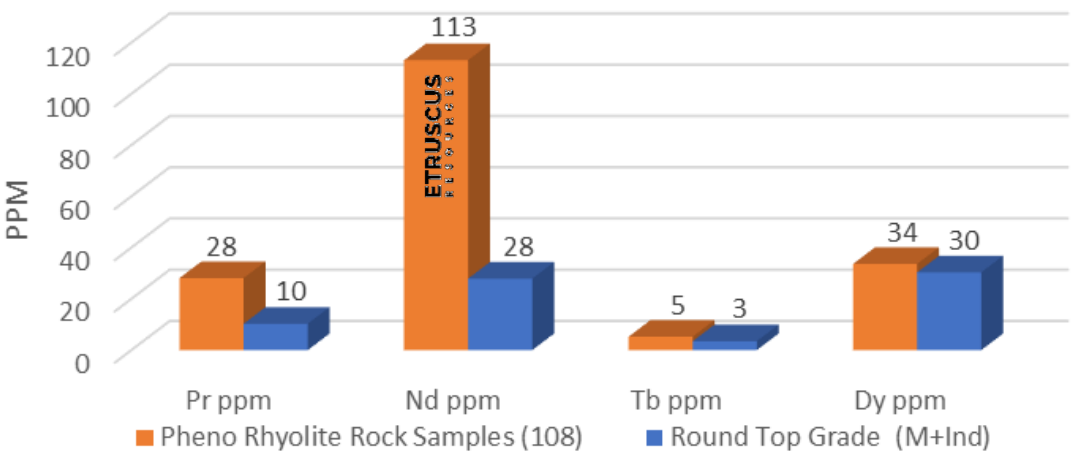
MEDIUM TERM 2025-2035



HENDRIX vs ROUND TOP DEPOSIT

COMPARISON	Pr ppm	Nd ppm	Tb ppm	Dy ppm	Total ppm
Pheno Rhyolite Rock Samples (108)	28	113	5	34	180
Round Top Grade (M+Ind)	10	28	3	30	72

PHENO CLAIMS vs ROUND TOP DEPOSIT



Analogous **Round Top deposit** in Texas is being **rapidly advanced to feasibility stage** as an important North American supplier of critical minerals (2019 NI 43-101 PEA Round Top Deposit)

Rock samples from the Hendrix rhyolite return comparable, if not better grades for the critical magnet metals

- Most value at Hendrix derived from **Neodymium** and **Dysprosium**, two critical magnet metals in **high demand** due to use in **green technology/electric motors**
- Domestic sources of rare earth elements highly sought after as **US/China trade wars** continue
- Elevated niobium and tantalum
- Also contains **strategic chip metal** gallium (~40ppm)

**ADVANCED TARGET WITH
EXCEPTIONAL GOLD GRADE**

-
- Etruscus Resource Corp.**
- HEATHER IP SURVEY**
- Date: May 14, 2024 Figure:
 Projection: Nad 83 U.T.M Z9
 Author: Carl Ryan
 Mining Division: Liard
- IP LINES**
- GOLD IN SOIL (PPM)**
- 0.03-0.1
 - 0.1 - 3.2
- COPPER IN SOIL (PPM)**
- 100 - 250
 - 250 - 10000
- GOLD IN ROCK (PPM)**
- 0-0.05
 - 0.05-0.25
 - 0.25 - 1
 - 1 - 51
- NEAR SURFACE IP RESPONSE**
- 0 50 100 150 200 m
- ROCK & ROLL PROPERTY**
- PHENO
HAMMER
DISCOVERY
HEATHER
KASHMIR
INSET
BLACK DOG DEPOSIT
- 0 5 10 KM
- IP LINES**
- >25 mV/V**
- 5.27 g/t Au
3590 g/t Ag**
- POLYMETALLIC QUARTZ VEIN**
 3 samples average: 2.92g/t Au, 2014g/t Ag 0.45% Cu, 4.1% Pb, 7.0% Zn
- GOLD TREND**
- PLAGIOCLASE PORPHYRY**
- 3.2 g/t Au Soil**
- 36.6 g/t Au**
- 25.5 g/t Au**
- >25 mV/V**



KASHMIR TARGET

NEWLY DISCOVERED COPPER-MOLYBDENUM PORPHYRY WITH SIZE AND GRADE

- **A new discovery** that has seen no previous work
- Early signs suggest **large copper / molybdenum porphyry**, sought after by major mining companies
- **High grade Molybdenum** up to **0.86%**: eighteen rock samples averaged 0.18% Mo (highly anomalous)
- Quartz stockwork with blebby molybdenum and malachite staining demonstrates **robust system**
- 50 m from showing, angular float sample returns **51.6 g/t Au**
- Multiple mineralized boulders 2 km downstream suggest open system and **more to be found**

The Kashmir Propylite discovery with highly gossanous rocks containing high-grade molybdenum



51.3 g/t gold in float near the Kashmir Porphyry



Blebby Mo in quartz vein. Assays up to 0.86% Molybdenum

NEXT STEPS

PLANNED TIMELINE OF CATALYSTS FOR 2025



PROCEEDS

- Inaugural diamond drilling at Zappa, ~1500 m
- Continued exploration, developing Pheno rare earth claims
- General and administrative



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R E S O U R C E S

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