



ETRUSCUS
RESOURCES

Exploring For The Golden Triangle's Next **Billion Dollar Deposit**

CSE: ETR

CORPORATE PRESENTATION Q3 2024

CORPORATE HIGHLIGHTS

TIMING

Capital will be allocated to drilling to prove out the property and increase shareholder value, with gold and copper currently at all time highs.

TRACK RECORD

With decades of experience in successful exploration, we have done extensive work with a focus entirely on our drill program.

LOCATION

Surrounded by industry titans with exceptional projects within BC's prolific Golden Triangle region.



OUR COMPANY

MANAGEMENT

A veteran management team lead by Fiore Aliperti, CEO and President, who has run multiple exploration companies with more than 10 years operating in the Golden Triangle. The supporting directors bring a vast wealth of experience in public and private markets with a history of raising significant capital in the mining and real estate sector.



Fiore Aliperti
President & CEO



Jon Lever
Chief Financial Officer



Gordon Lam
Director



Michael Sikich
Director



David Parker
Director

TEAM

Stephen Wetherup, Vice President of Exploration, leads the team with significant experience as a past consultant to Freeport-McMoRan and 30 years of knowledge in mineral exploration with a sharp focus on large porphyry systems across the Americas. The advisory team is stacked with almost 200 years of exploration experience and major discoveries under their belt including Eskay Creek and Oyu Tolgoi.



Stephen Wetherup
VP of Exploration



Carl Ryan
Project Geologist



Dave Dupre
Technical Advisor



Lindsay Bottomer
Technical Advisor

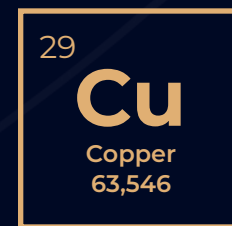


Matthew B. Schmidt
Corporate Advisor

WHAT WE LOOK FOR AND WHY

SUPPLYING RESOURCES FOR A COMMODITIES BOOM

WHAT?



COPPER-GOLD

Billion dollar porphyry deposits in fertile terrain



CRITICAL MINERALS

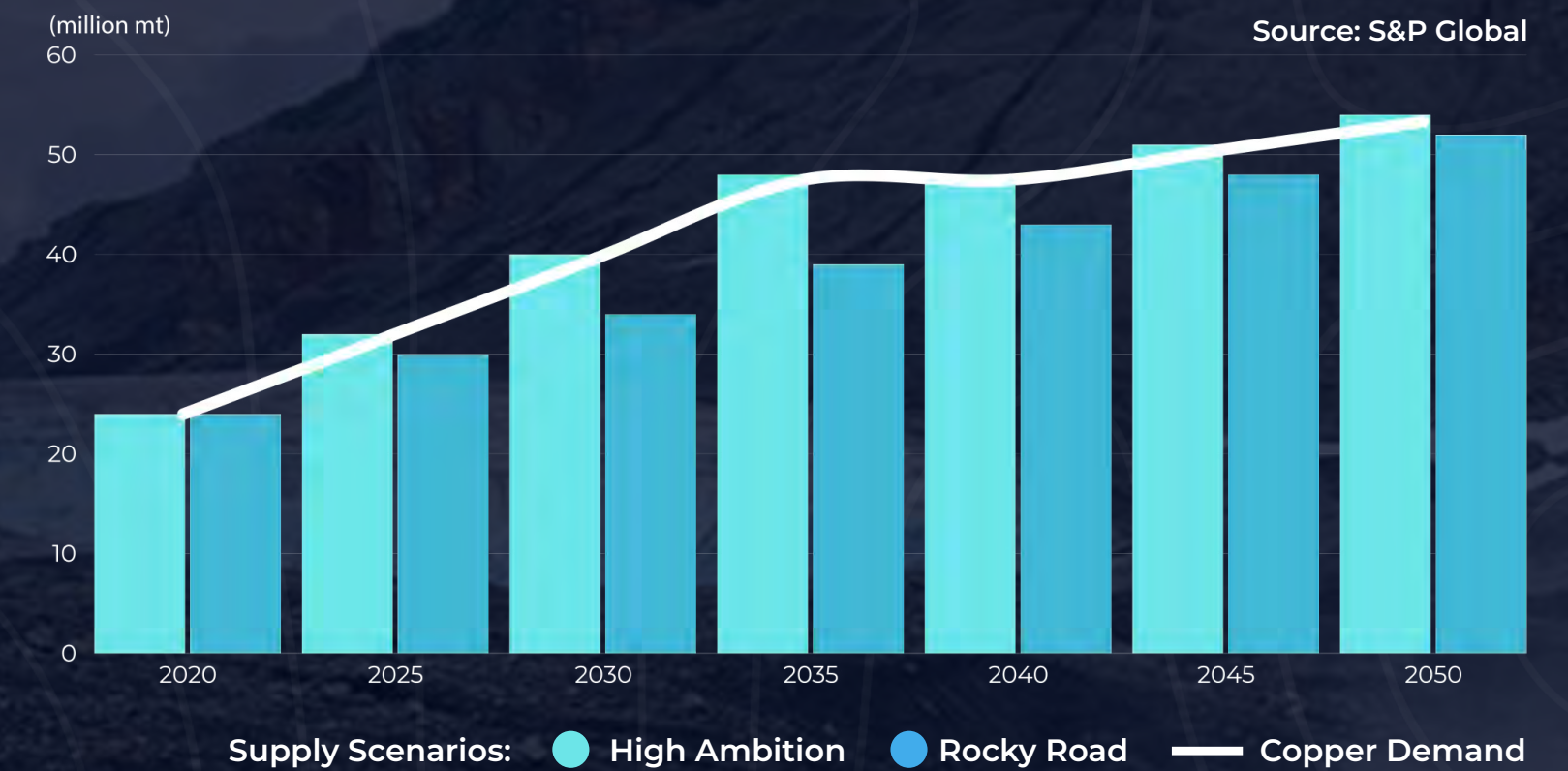
Rare earth element deposits with size and scale

WHY?

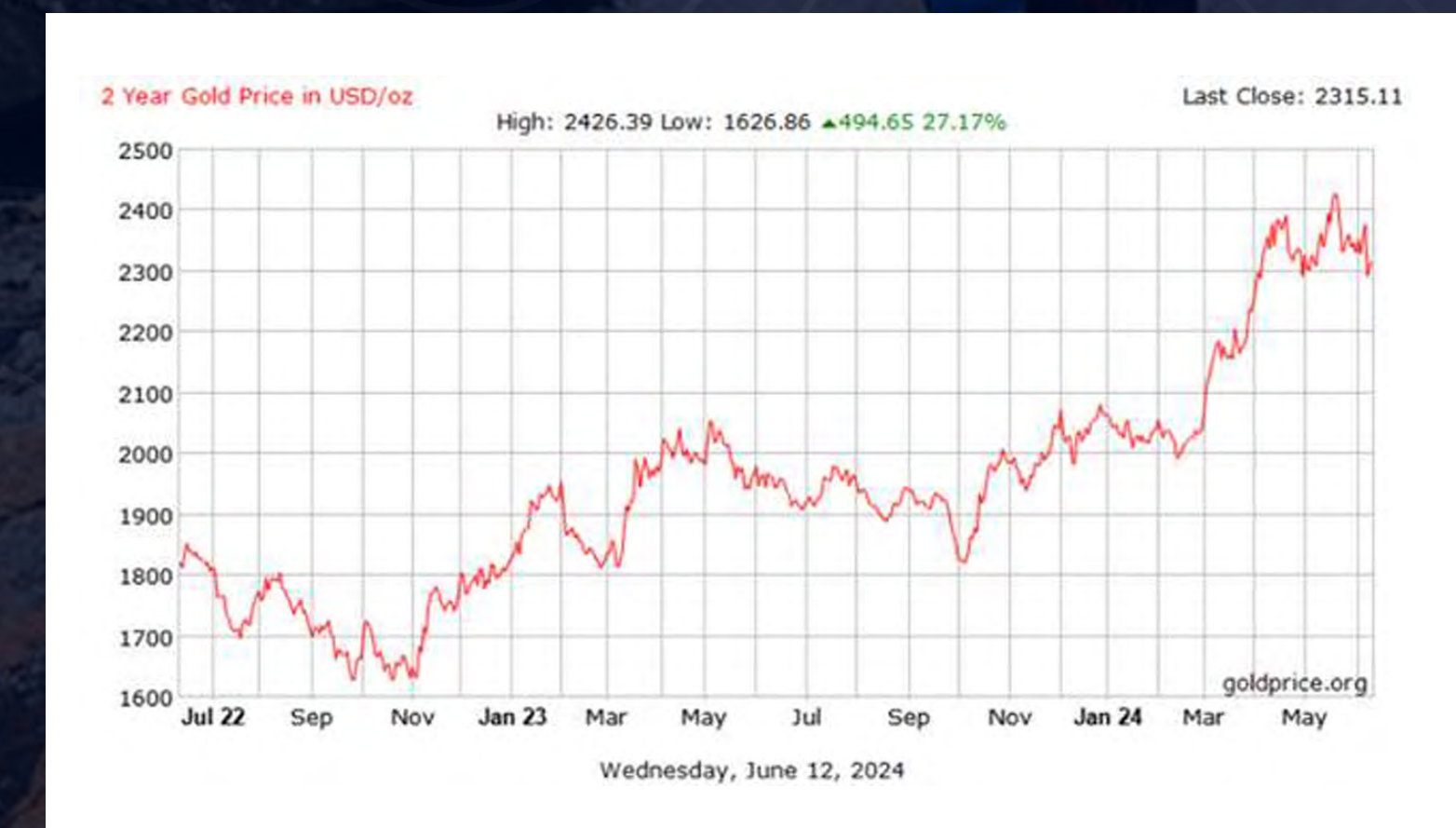
- Commodity prices continue to surge as world transitions to **clean energy**
- A **local supply** of critical minerals is essential as governments strive for self-sufficiency
- Copper demand projects to nearly **double** in the next 20 years as supply is constrained
- Gold prices at an **all-time high**



Copper demand to **DOUBLE OVER NEXT 20 YEARS** with supply in constant deficit



ALL-TIME RECORD Gold Price!

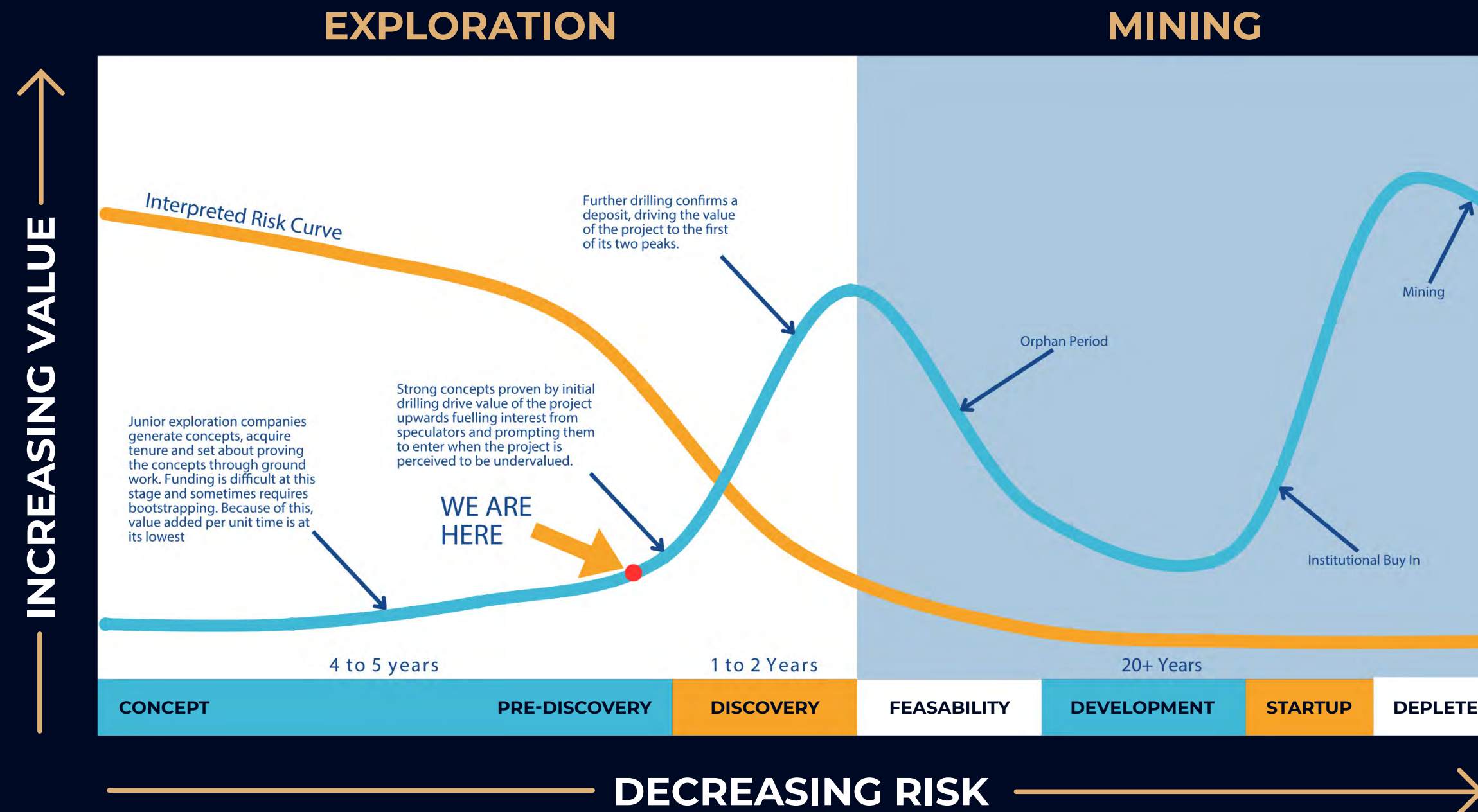


HOW WE ADD VALUE

WE TARGET EXPLOSIVE GROWTH RESULTING FROM THE DISCOVERY OF NEW MINERAL RESOURCES

WHY US?

- 4 years of de-risking has Etruscus at the inflection point of discovery
- Large Land package primed for discovery with multiple drill ready targets
- Significant property adjacent to multiple buyout partners and billion-dollar companies
- Diligent approach to capital raises has ensured controlled share structure supporting near-term growth



WHERE WE WORK

CANADA, A TIER ONE MINING JURISDICTION THAT REMAINS LARGELY UNDEREXPLORED



ROCK & ROLL THE GOLDEN TRIANGLE BRITISH COLUMBIA

- ~29,344 Hectares
- Large Land Package
- Copper-gold-moly porphyry potential + REE's
- Two untested drill ready targets
- 2024 exploration season planning underway



VANCOUVER



CANADA

Talhtan First Nations Dease Lake Job Fair

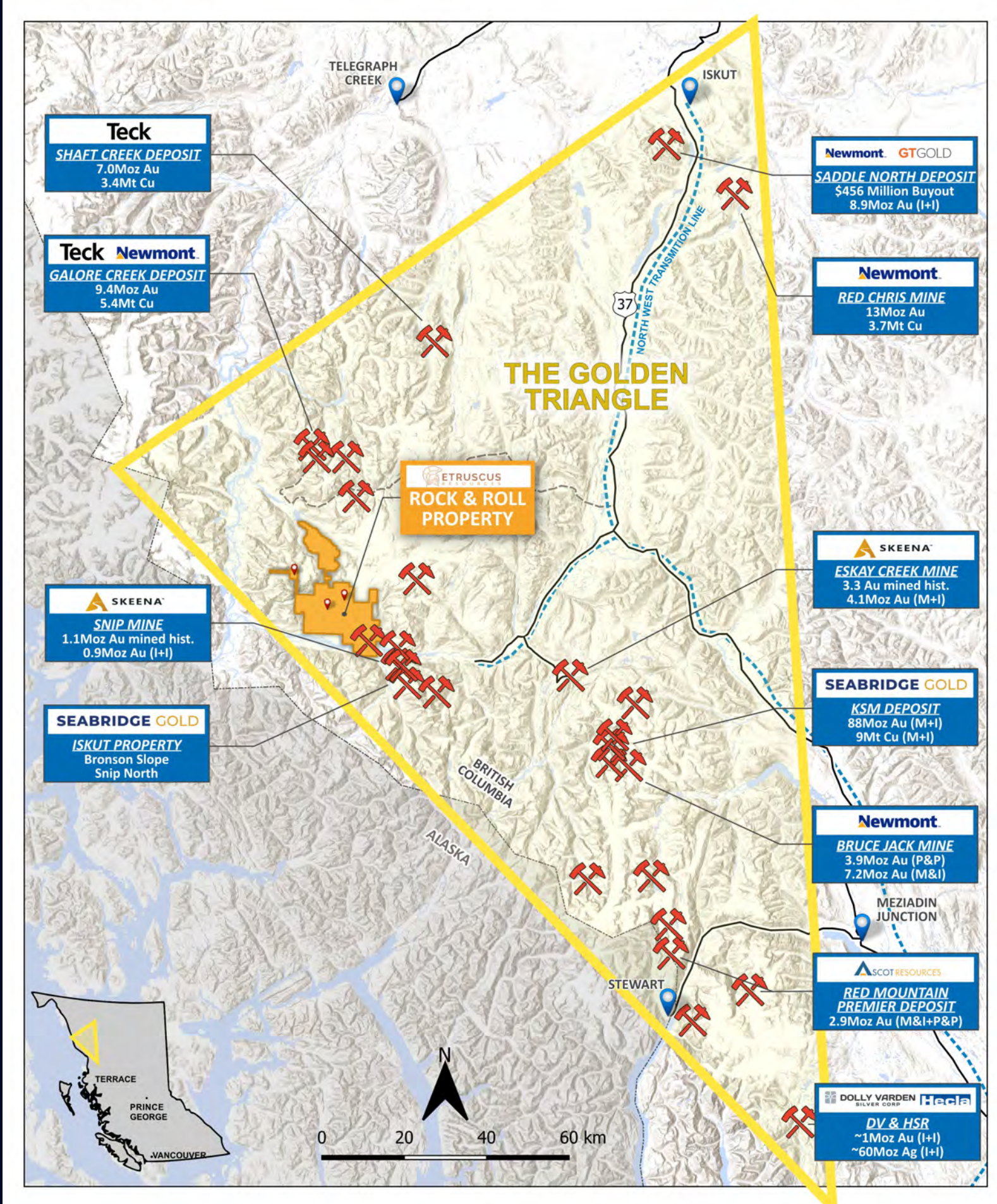


OUR COMMUNITY

- Working with local government in stable jurisdictions
- Community engagement involving strong relationships with local first nations
- Spearheading environmental stewardship across all stages of exploration

GOLDEN TRIANGLE, B.C.

A TRULY PROLIFIC MINERAL BELT WITH MULTIPLE MAJOR OPERATING PRODUCERS



WORLD CLASS ENDOWMENT

- **219 million** ounces of gold
- **89 billion** pounds of copper
- **1,580 million** ounces of silver

SIGNIFICANT DISCOVERIES

- GT Gold (\$456 million buyout)
- KSM (\$1.8 Billion Market Cap)
- Treaty Creek (21M Oz gold)

MAJOR MINING COMPANIES

- Teck (Galore Creek JV)
- Newmont (Red Chris, Bruce Jack)
- Hecla (Dolly Varden partnership)

UNTAPPED POTENTIAL

- Glacial retreat
- Improving infrastructure

IN THE COMPANY OF GIANTS

THE BEST PLACE TO FIND A MINE IS NEXT TO A MINE



\$1.0B MARKET CAP

A large staking program recently surrounded the Rock & Roll Property, confirming the exploration potential

SEABRIDGE GOLD

\$1.8B MARKET CAP

Plans a major drill program only a few kilometers southeast of the property

Teck × Newmont

Nearby the extremely rich Galore Creek deposit advances to mining stage, through major JV

HIGHLY PROSPECTIVE LAND PACKAGE

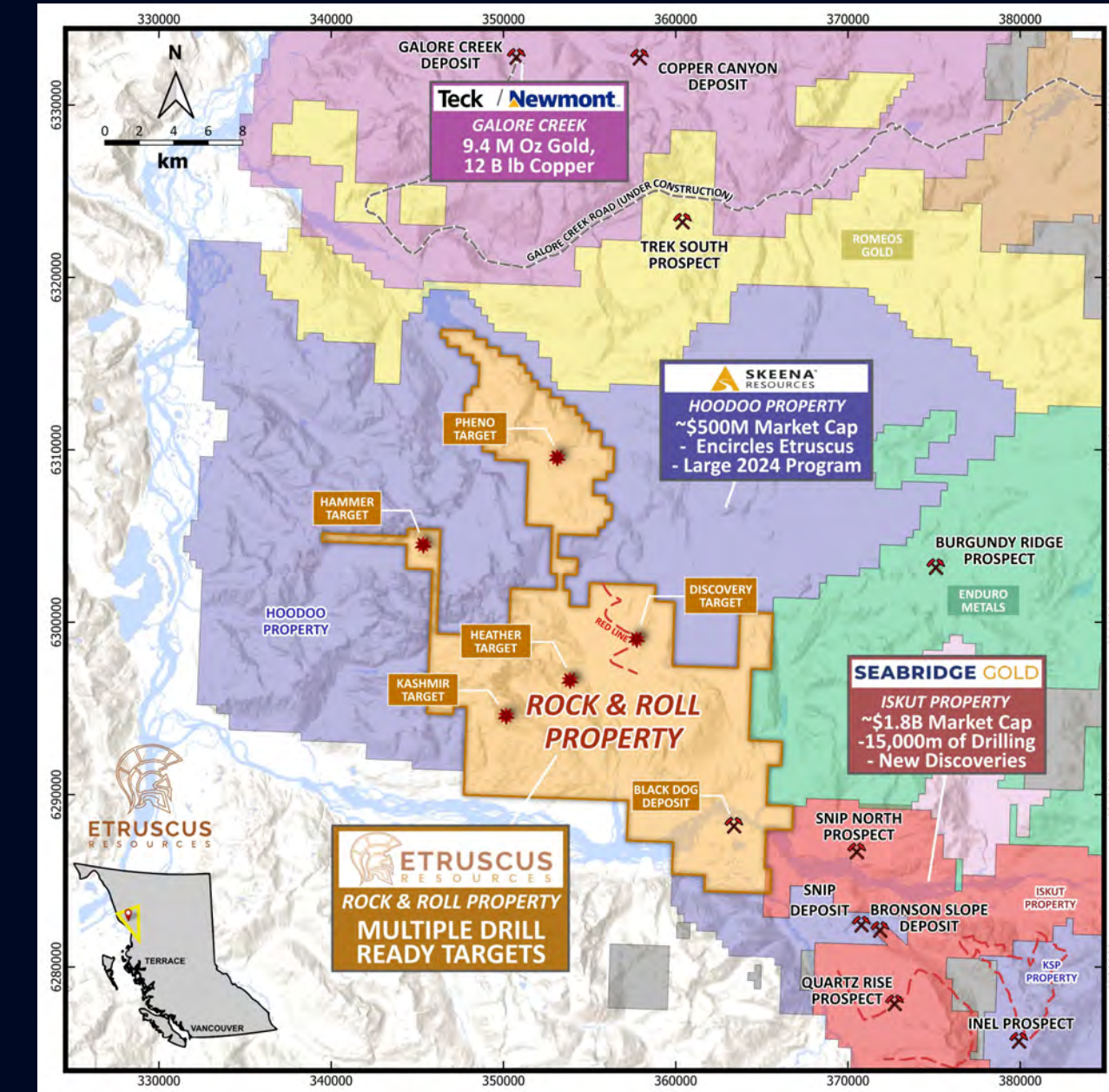
Etruscus holds a significant 29,344 hectare land package named the Rock & Roll Property

ROCK & ROLL PROJECTS

Etruscus' property contains multiple mineralized targets including copper-gold-moly porphyry, REE, VMS and shear vein gold

BLACK DOG DEPOSIT

The Rock & Roll contains an inferred resource of 170,000 Oz AuEq at the Black Dog deposit



Tom Palmer, Newmont's CEO Stated, "Its a Tier-1 district that we'll be operating in for the next century."



US\$750 MILLION FINANCING SECURED FOR ETR'S NEIGHBOUR SKEENA RESOURCES

Skeena Resources Limited. has forged a strategic partnership with Orion Resource Partners, securing a transformative US\$750 million financing package (over C\$1 billion) for the development of their Eskay Creek Gold-Silver Project.

The proximity of Skeena's Properties enhances the prospect of our core Rock & Roll project and also positions us as a potential acquisition target for Skeena, offering a pathway to significant growth, shareholder liquidity, and expanded market presence.



Discovery Target
DRILL READY



Heather Target
DRILL READY

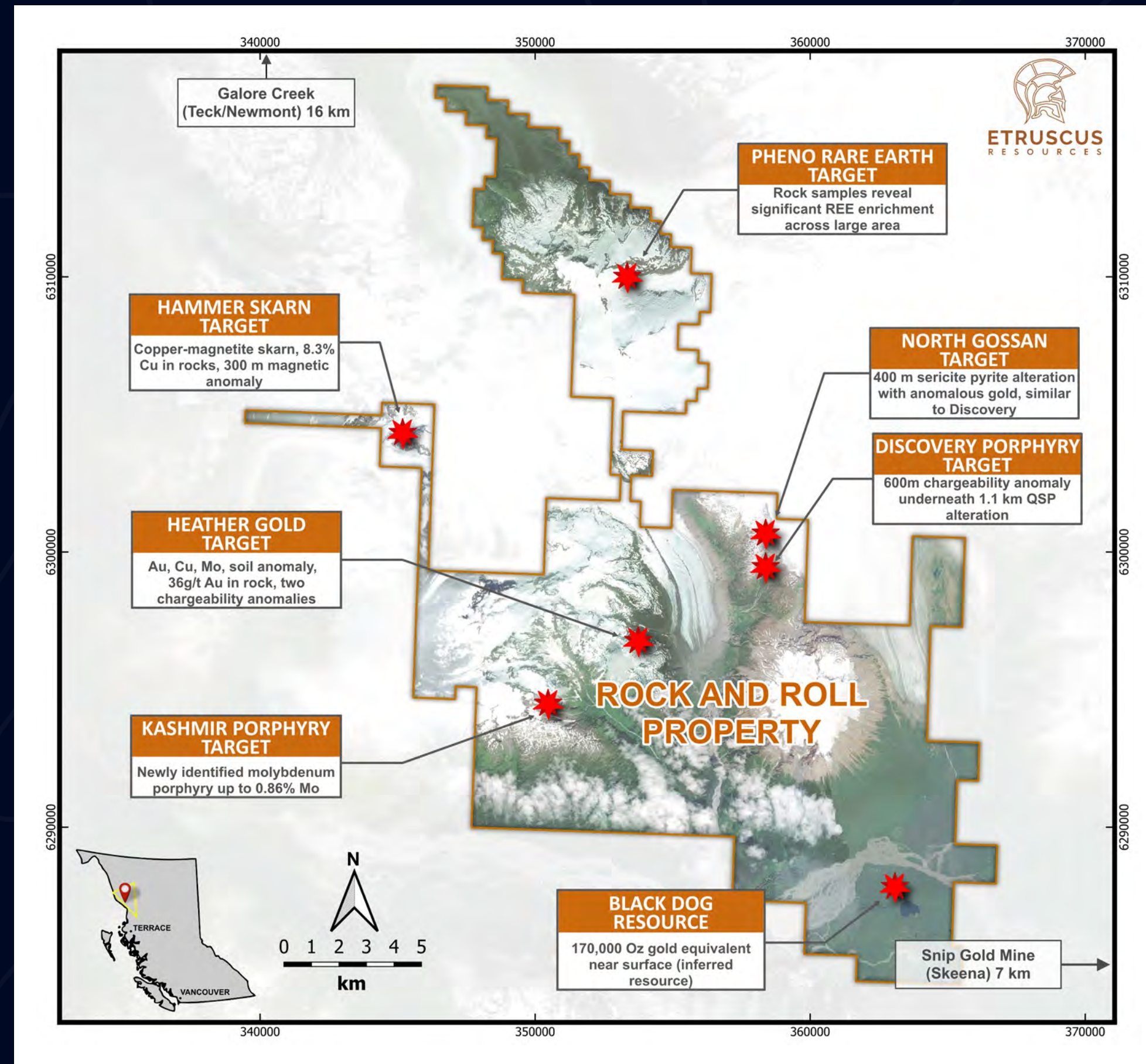


Kashmir Showing
EXPLORATION



PROPERTY TARGETS

NUMEROUS TARGETS PRIMED FOR DISCOVERY



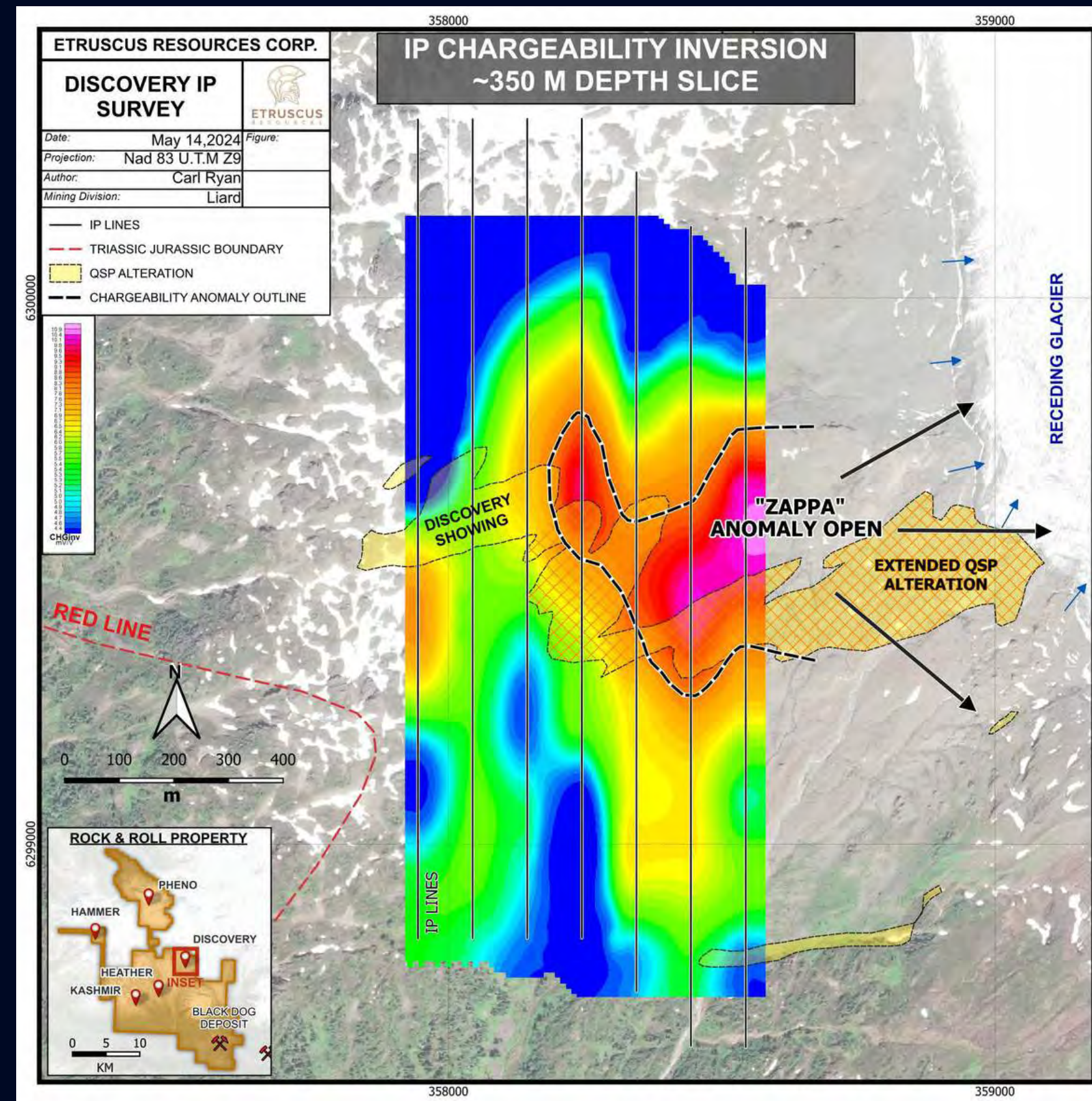
ETRUSCUS RESOURCES CORP.	
DISCOVERY IP SURVEY	
Date:	May 14, 2024
Projection:	Nad 83 U.T.M Z9
Author:	Carl Ryan
Mining Division:	Liard

IP CHARGEABILITY INVERSION
~350 M DEPTH SLICE

DISCOVERY TARGET

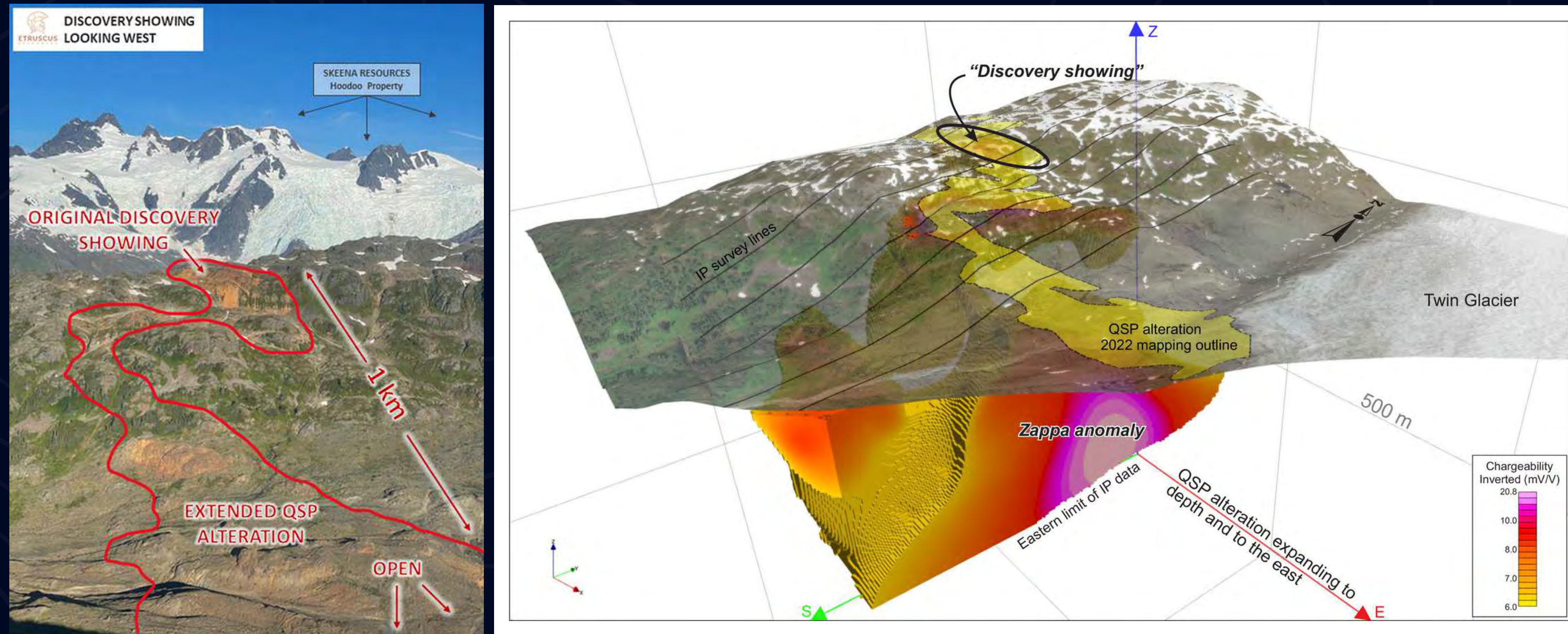
ADVANCED DRILL READY TARGET WITH LARGE SCALE POTENTIAL

- All the indicators of a large-scale porphyry, **never been drilled**
- Large QSP alteration traced over **1.1 km long**
- IP Survey reveals **600 m wide** "Zappa" chargeability anomaly
- Characteristics of a **significant porphyry intrusion**
- Two additional shallow chargeability anomalies align with hydrothermal porphyry model
- Area **recently deglaciaded** exposing new mineralization



DISCOVERY TARGET

ADVANCED DRILL READY TARGET WITH LARGE SCALE POTENTIAL

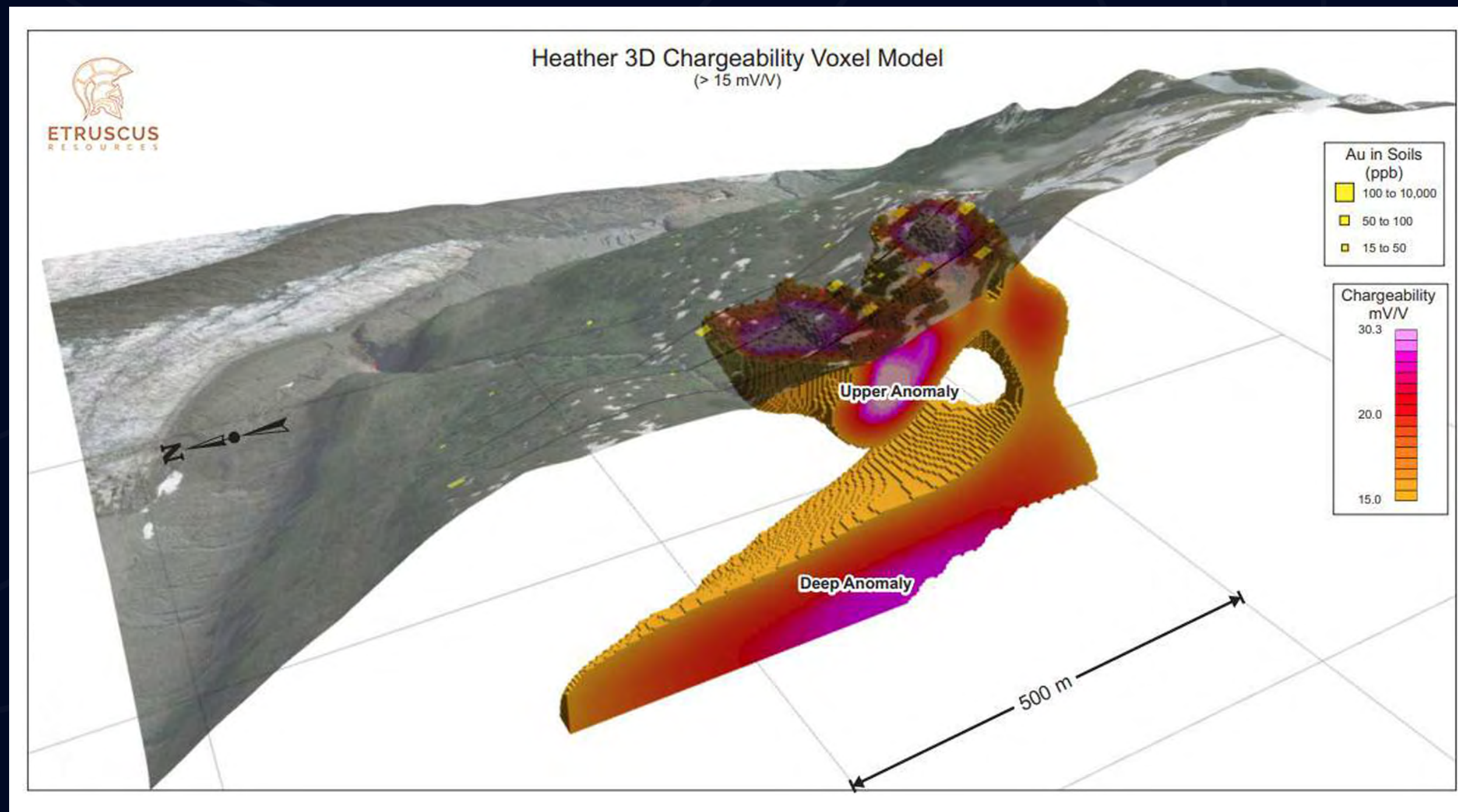
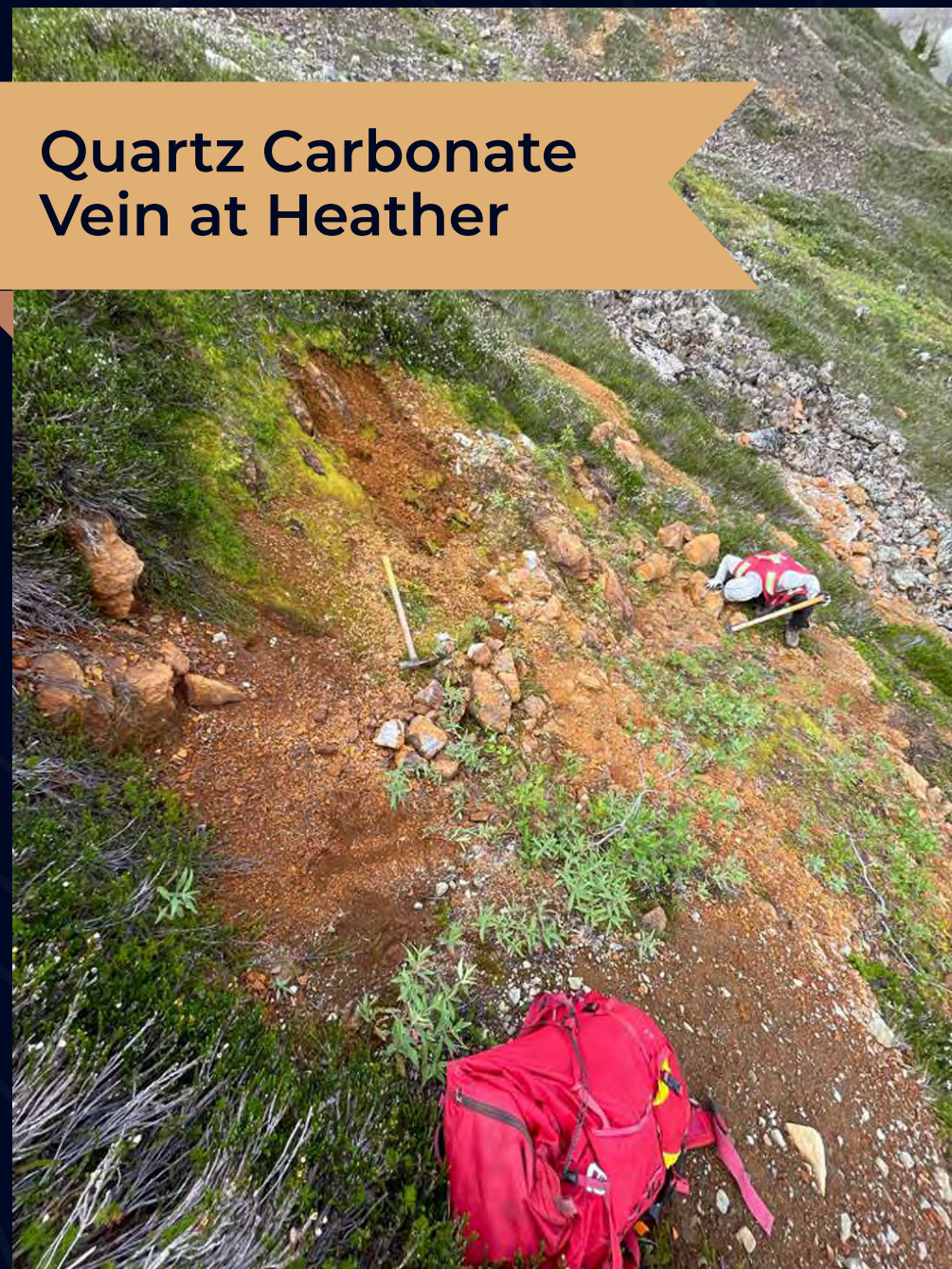


- Target is adjacent to the “Red Line” Triassic-Jurassic unconformity, a geological marker correlative to most major deposits in the region
- Eastern line of the IP Survey delivered the strongest and widest chargeability anomaly and outlines a drill ready target
- 2024 drill and geophysics program for Discovery currently being planned

HEATHER TARGET

DRILL READY TARGET WITH EXCEPTIONAL GOLD GRADE

Quartz Carbonate Vein at Heather



- Large “deep chargeability anomaly” may represent heat source 400m below surface
- Upper IP anomalies open in size, require further follow up in 2024
- Potential for upper-level epithermal style deposit with high precious metal grades

KASHMIR TARGET

NEWLY DISCOVERED COPPER-MOLYBDENUM PORPHYRY WITH SIZE AND GRADE

- **A new discovery** that has seen no previous work
- Early signs suggest **large copper / molybdenum porphyry**, sought after by major mining companies
- **High grade Molybdenum** up to **0.86%**: eighteen rock samples averaged 0.18% Mo (highly anomalous)
- Quartz stockwork with blebby molybdenum and malachite staining demonstrates **robust system**
- 50 m from showing, angular float sample returns **51.6 g/t Au**
- Multiple mineralized boulders 2 km downstream suggest open system and **more to be found**

The Kashmir Porphyry discovery with highly gossanous rocks containing high-grade molybdenum



51.3 g/t gold in float near the Kashmir Porphyry



Blebby Mo in quartz vein. Assays up to 0.86% Molybdenum

NEXT STEPS

PLANNED TIMELINE OF CATALYSTS FOR 2024



USE OF PROCEEDS

- General and Administration
- Extended IP survey on Discovery & Heather targets
- Rock sampling and geological mapping at Pheno, Heather, Kashmir Targets
- Diamond drilling at Discovery, ~1500 m



INVESTMENT OFFERING

\$1.5 Million Financing

CAP STRUCTURE

- Issued & Outstanding:
49,960,361
- Options:
2,651,111
- Warrants:
2,845,646
- Fully Diluted:
55,457,118

USE OF PROCEEDS

- Diamond drilling at Discover, 4 holes, ~1500m
- Extended IP Survey on Discovery & Heather targets
- Rock sampling and mapping at Pheno, Heather, Kashmir targets
- General and Administration

FORWARD LOOKING STATEMENTS

Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration and development plans with respect to its properties and the estimate of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include but are not limited to metal price volatility, change in equity markets, the uncertainties involved in interpreting geological data, permitting and environmental, increase in costs, exchange rate fluctuations and other risks involved in the exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of Etruscus Resources Corp. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information here in are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

Technical aspects on this presentation have been reviewed and approved by the Company’s Vice-President of Exploration, Stephen Wetherup designated as a Qualified Person under National Instrument 43-101.



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R E S O U R C E S

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