



ETRUSCUS RESOURCES

C O R P O R A T E P R E S E N T A T I O N M A R C H , 2 0 2 4

FORWARD LOOKING *STATEMENTS*

Certain statements herein may contain forward-looking information within the meaning of applicable securities laws. Forward-looking information appears in a number of places and can be identified by the use of words such as “intends” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward-looking information includes statements regarding the Company’s exploration and development plans with respect to its properties and the estimate of mineral resources and are subject to such forward-looking risks, uncertainties and other factors which may cause the Company’s actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Such risks include but are not limited to metal price volatility, change in equity markets, the uncertainties involved in interpreting geological data, permitting and environmental, increase in costs, exchange rate fluctuations and other risks involved in the exploration and development industry. There can be no assurance that forward-looking information referenced herein will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements or information. Also, many of the factors are beyond the control of Etruscus Resources Corp. Accordingly, readers should not place undue reliance on forward-looking information. All forward-looking information here in are qualified by this cautionary statement. The Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

Technical aspects on this presentation have been reviewed and approved by the Company’s Vice-President of Exploration, Stephen Wetherup designated as a Qualified Person under National Instrument 43-101.

OPPORTUNITY LOCATIONS

Properties in **TWO** of the globe's most active tier one exploration regions

Rock & Roll

The Golden Triangle - British Columbia



~33,870 Hectares

Rock & Roll/Pheno Claims

Copper-gold-moly porphyry potential + REE's

Two untested drill ready targets

2024 exploration season planning underway



Vancouver

Lewis

Central Gold Belt - Newfoundland



2,567 Hectares

Historic work indicating property wide mineralization

4.6km of gold mineralized structures

Initial drilling demonstrates large gold system needing followup

CAPITAL *STRUCTURE*

As of March 11, 2023

Issued & Outstanding **44,085,361**

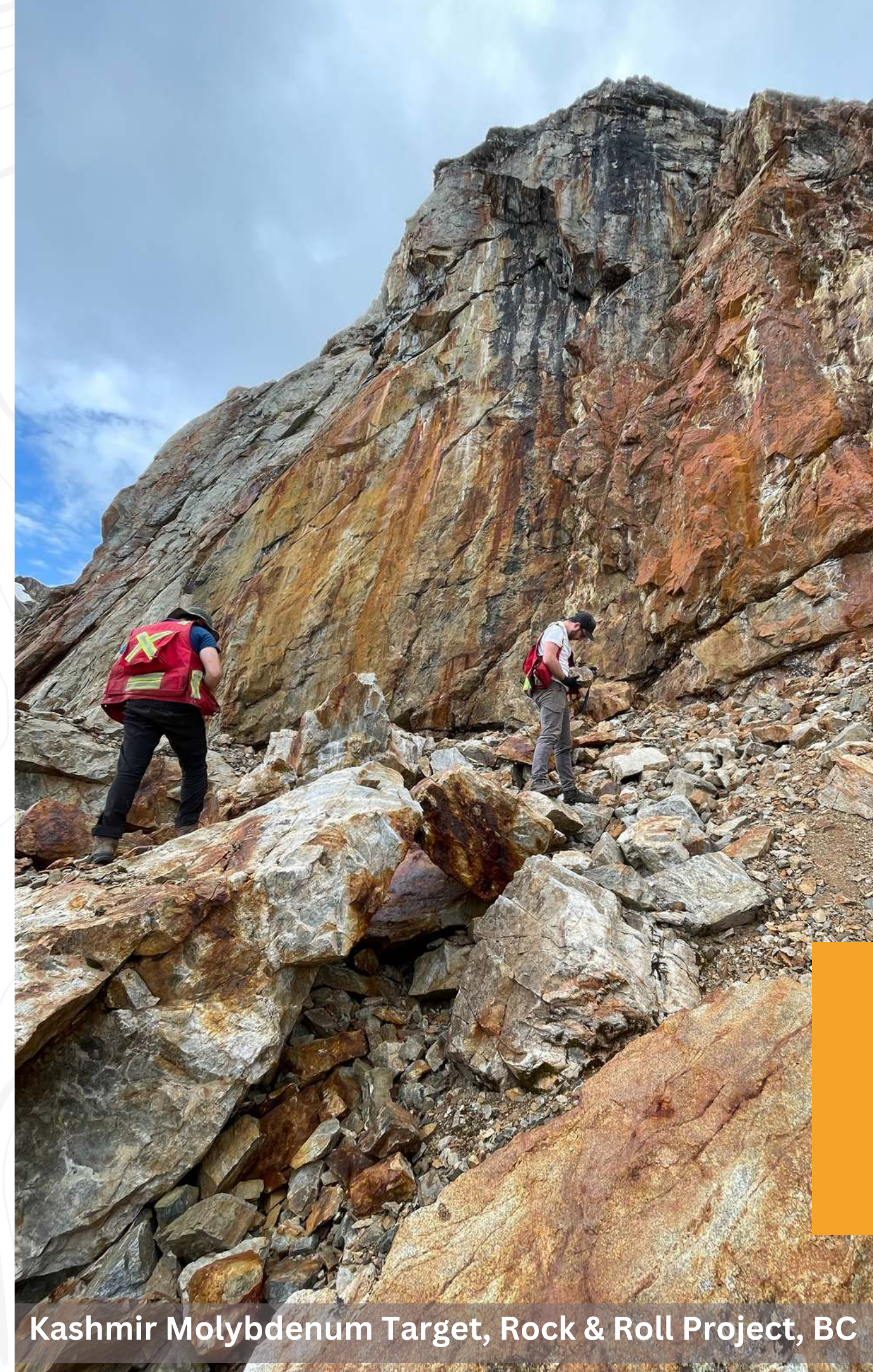
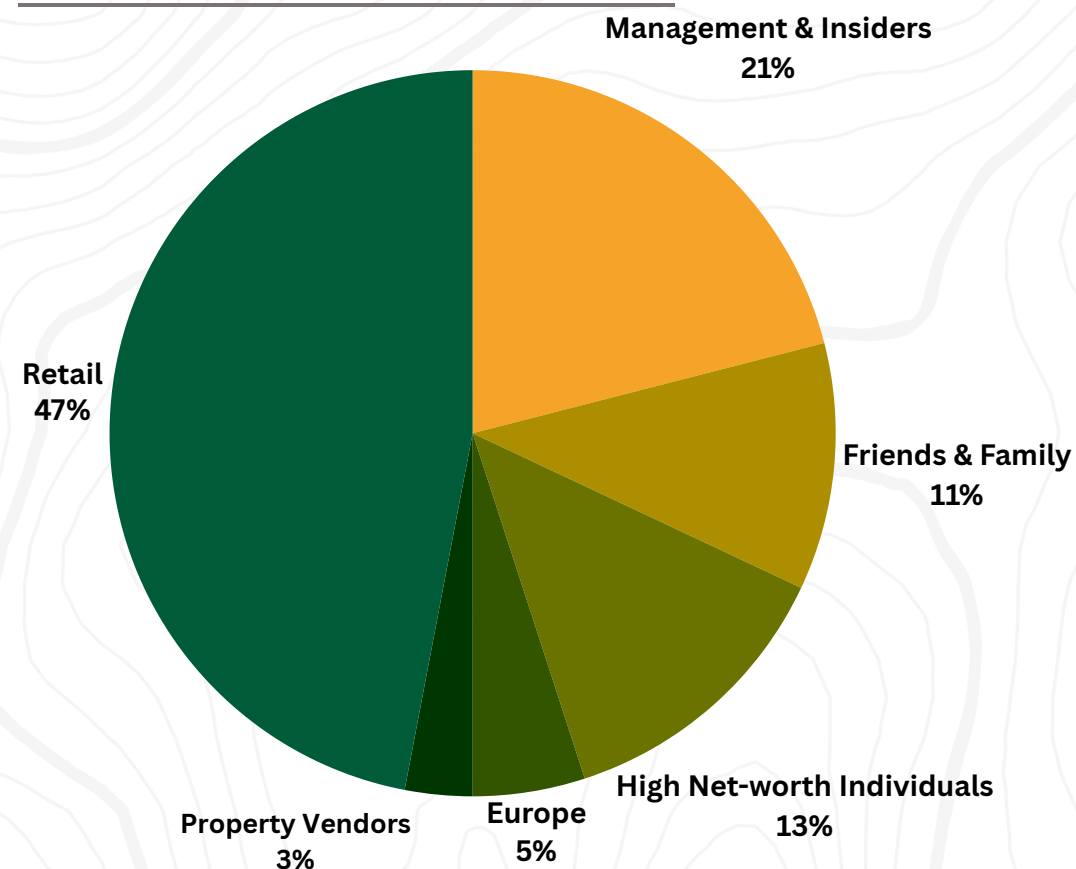
Options **3,725,000**

Warrants **2,845,646**

Fully Diluted **50,656,007**

Market Cap: ~\$2.5 MILLION

Share Distribution Chart



Kashmir Molybdenum Target, Rock & Roll Project, BC

MEET THE **EXPLORATION TEAM**



STEPHEN WETHERUP

VP of Exploration

Structural and economic geologist with over 20 years of global exploration experience, including positions with Fox Geological Consultants, Phelps Dodge Corporation of Canada, consulting geologist for numerous exploration companies including Freeport-McMoran.



CARL RYAN

Project Geologist

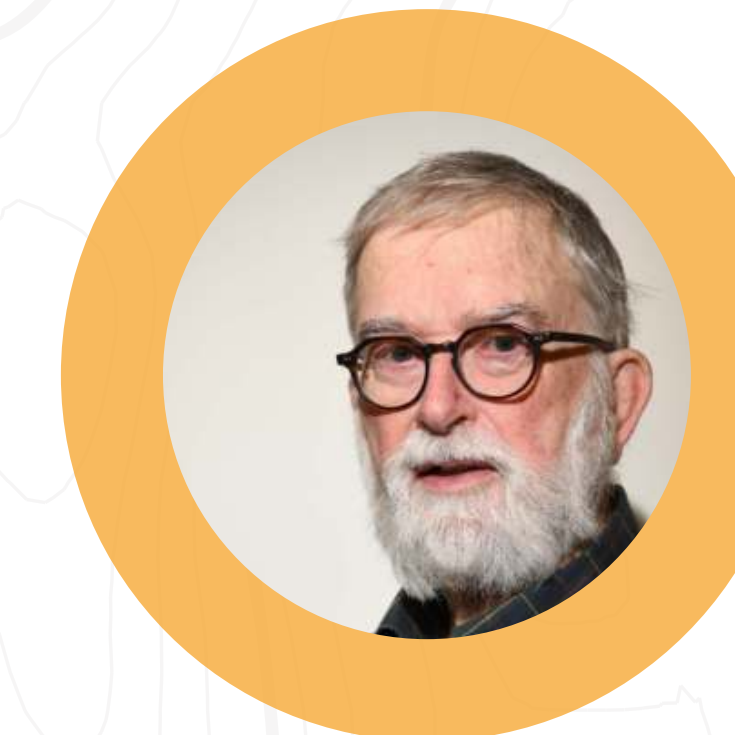
Strong exploration knowledge in BC's Golden Triangle. Has managed Etruscus' exploration programs since 2019. Carl has extensive experience with multiple resource companies in Canada and specializes in Porphyry, VMS and Orogenic gold systems with a keen focus on the Northern Cordillera.



LINDSAY BOTTOMER

Technical Advisor

Professional geologist with over 45 years of experience in the BC Golden Triangle and internationally. He worked on Rock & Roll property for Prime Group (Murray Pezim) in early 90's and has been a director of over 20 publicly listed companies.



DAVE DUPRE

Technical Advisor

Intimately involved in the discovery of the Eskay Creek mine working as Project Manager whilst at Keewatin Engineering – a major Mining Consultancy that he co-founded. Since 1988, he has focused on BC Golden Triangle area with over 45 years of experience.

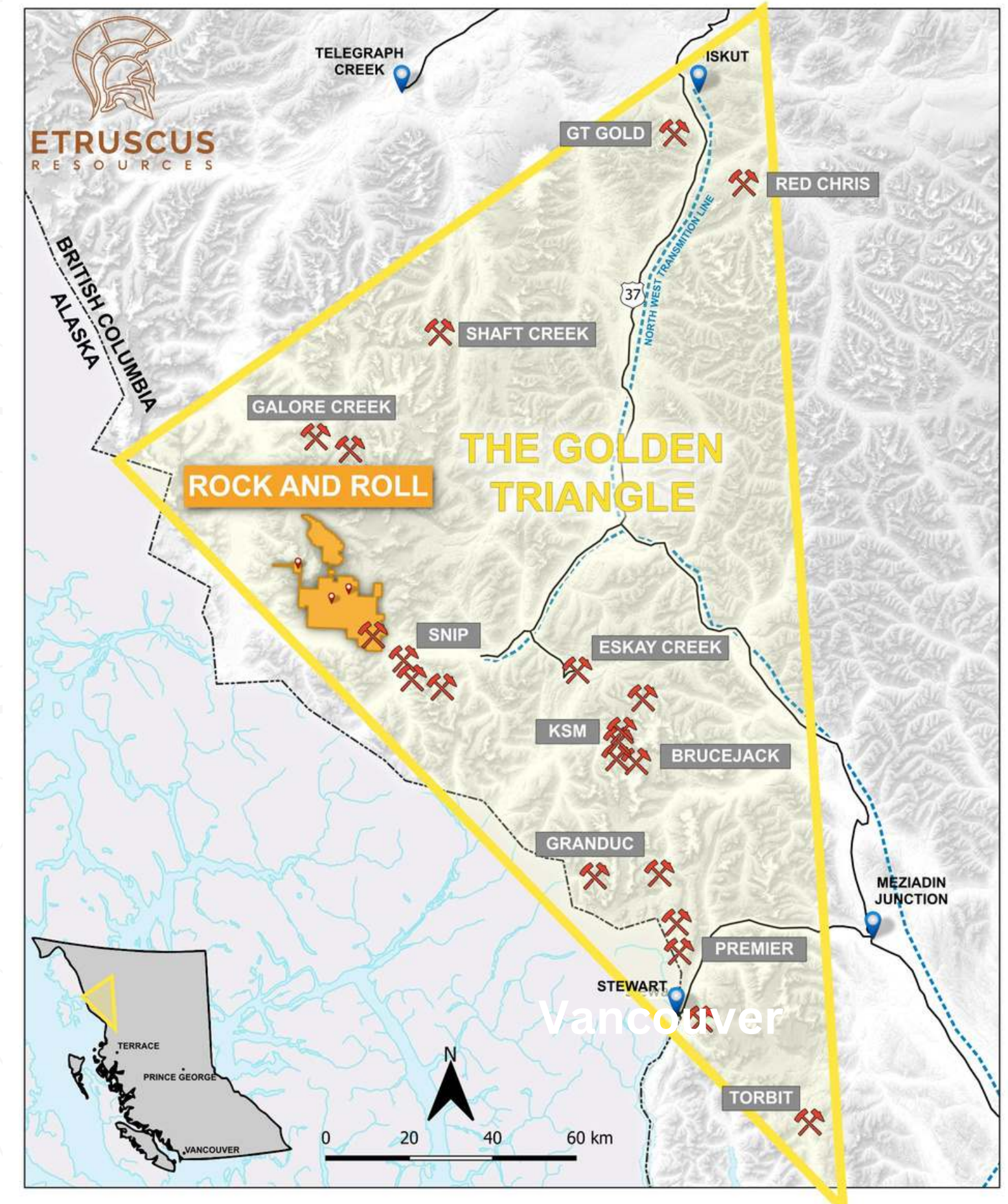
BRITISH COLUMBIA **GOLDEN TRIANGLE**

- World class jurisdiction with endowment of over 219 M Oz of Au, 87.7 B lbs of Cu & 1,324 M Oz of Ag
- Recent M&A activity – Newcrest (Red Chris), Newmont (Saddle North)
- Currently two operating mines, Red Chris and Brucejack (pro-mining)
- Ever improving infrastructure including roads and hydro power (BC government funded)
- Close to the past producing Snip mine and major Galore Creek Deposit currently owned by Teck/Newmont

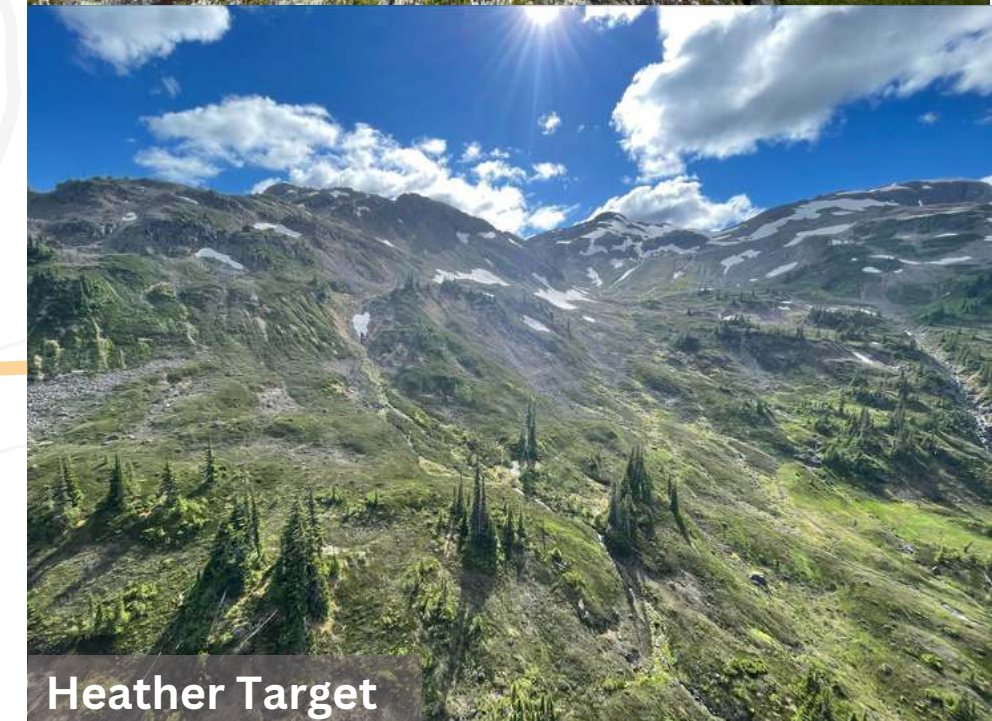
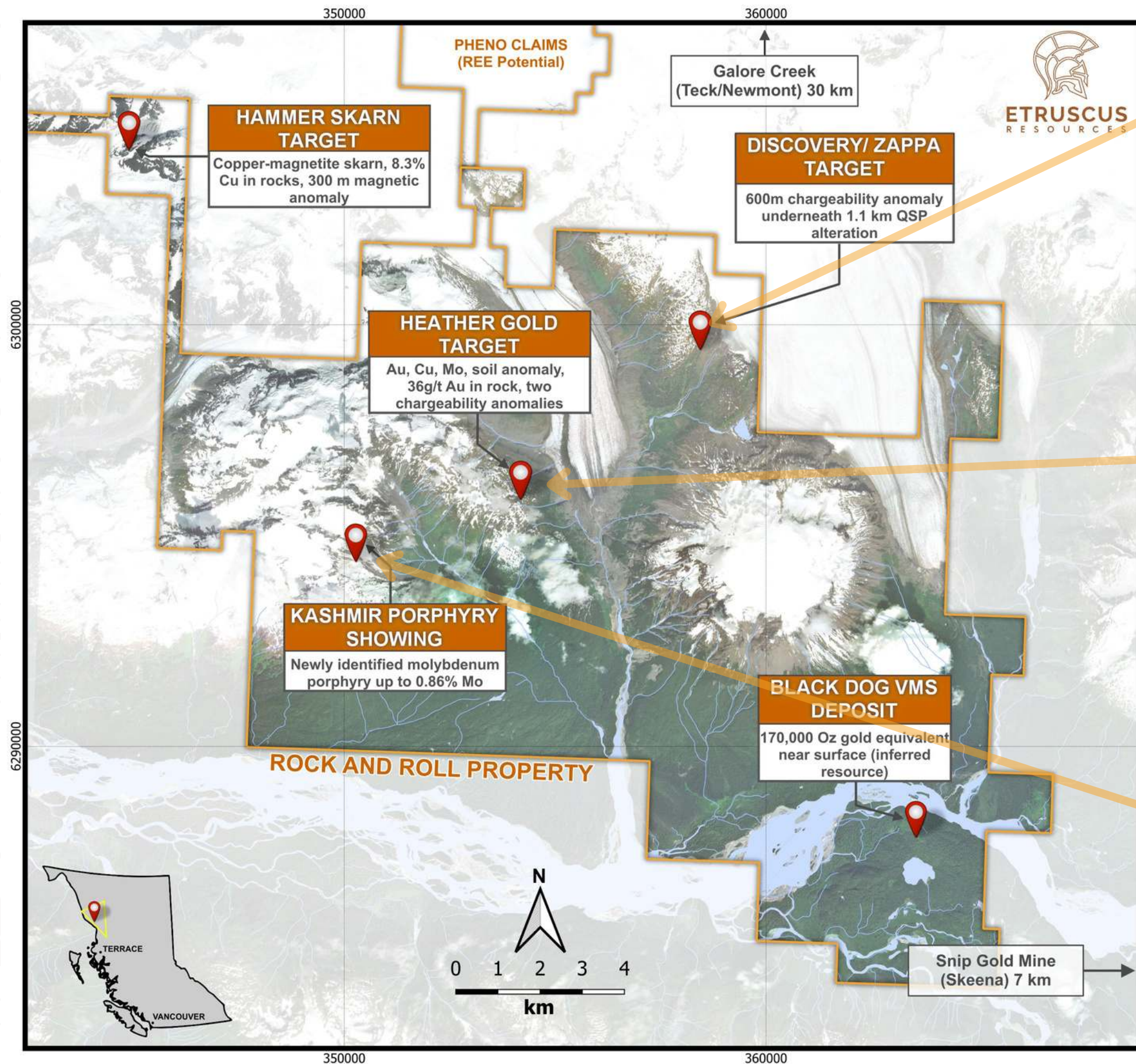


ROCK & ROLL GOLDEN TRIANGLE

- Etruscus holds significant and highly prospective 33,870 hectare land package within Rock & Roll Property
- Rock & Roll property includes newly staked REE Claims - The 5,411 hectare land package named the Pheno Claims
- Rock and Roll contains 43-101 compliant resource of 170 000 ounces of AuEq in the Black Dog Resource
- Multiple targets established over the last two years in areas staked to the North and West including drill ready targets at Discovery and Heather.
- Exploration potential includes porphyry , VMS and shear vein deposit types.
- Improved infrastructure with plans for a road to within 7 km of property (Snip road extension)

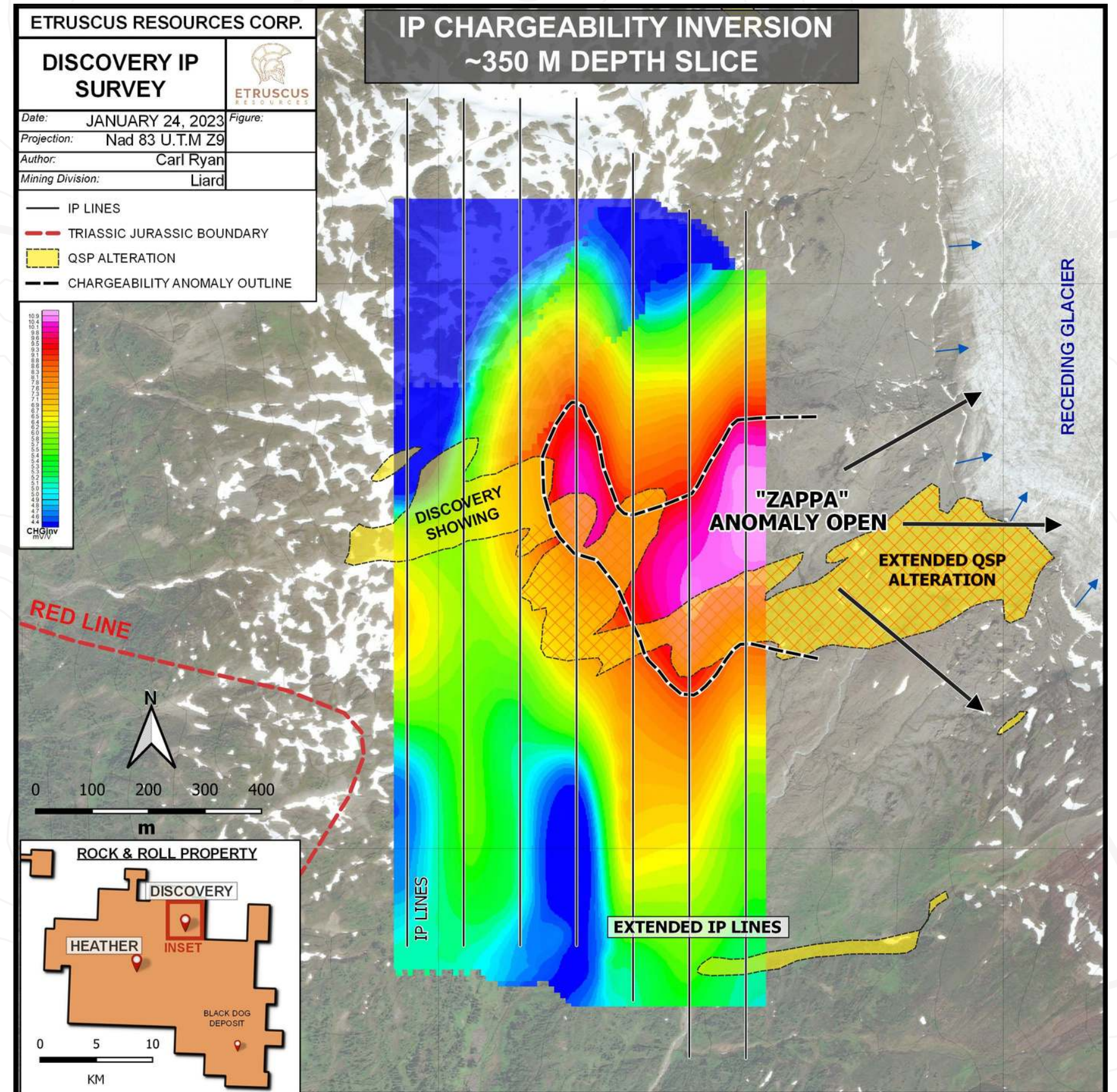


ROCK & ROLL *PROPERTY*

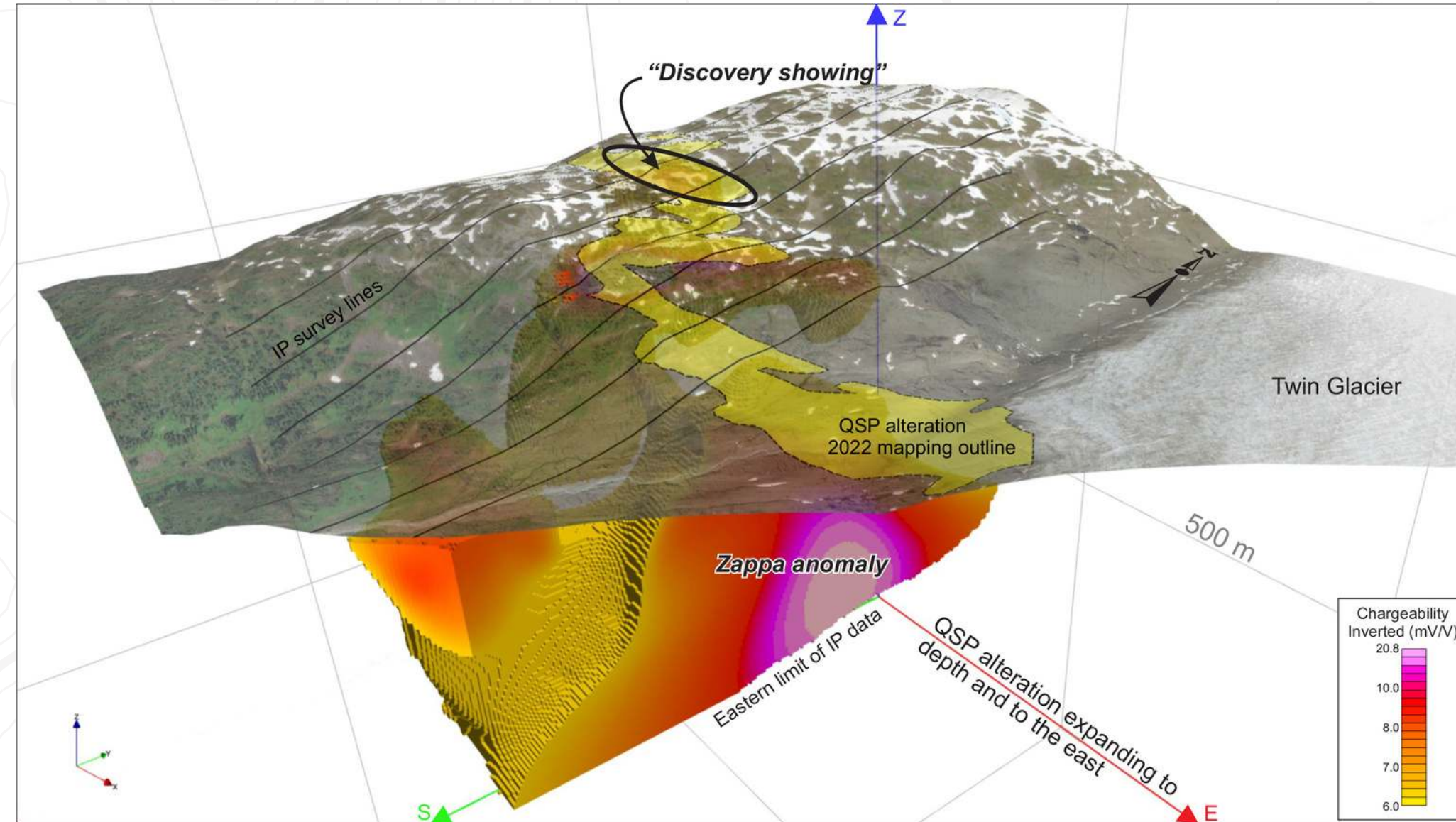


TARGET DEVELOPMENT **DISCOVERY**

- Strong QSP alteration traced over 1.1 km
- IP Survey reveals 600 m wide “Zappa” chargeability anomaly underneath alteration, open in length and depth
- Zappa anomaly demonstrates characteristics and shape of a significant porphyry intrusion
- Two additional shallow chargeability anomalies align with hydrothermal porphyry model
- Area recently deglaciated and underexplored



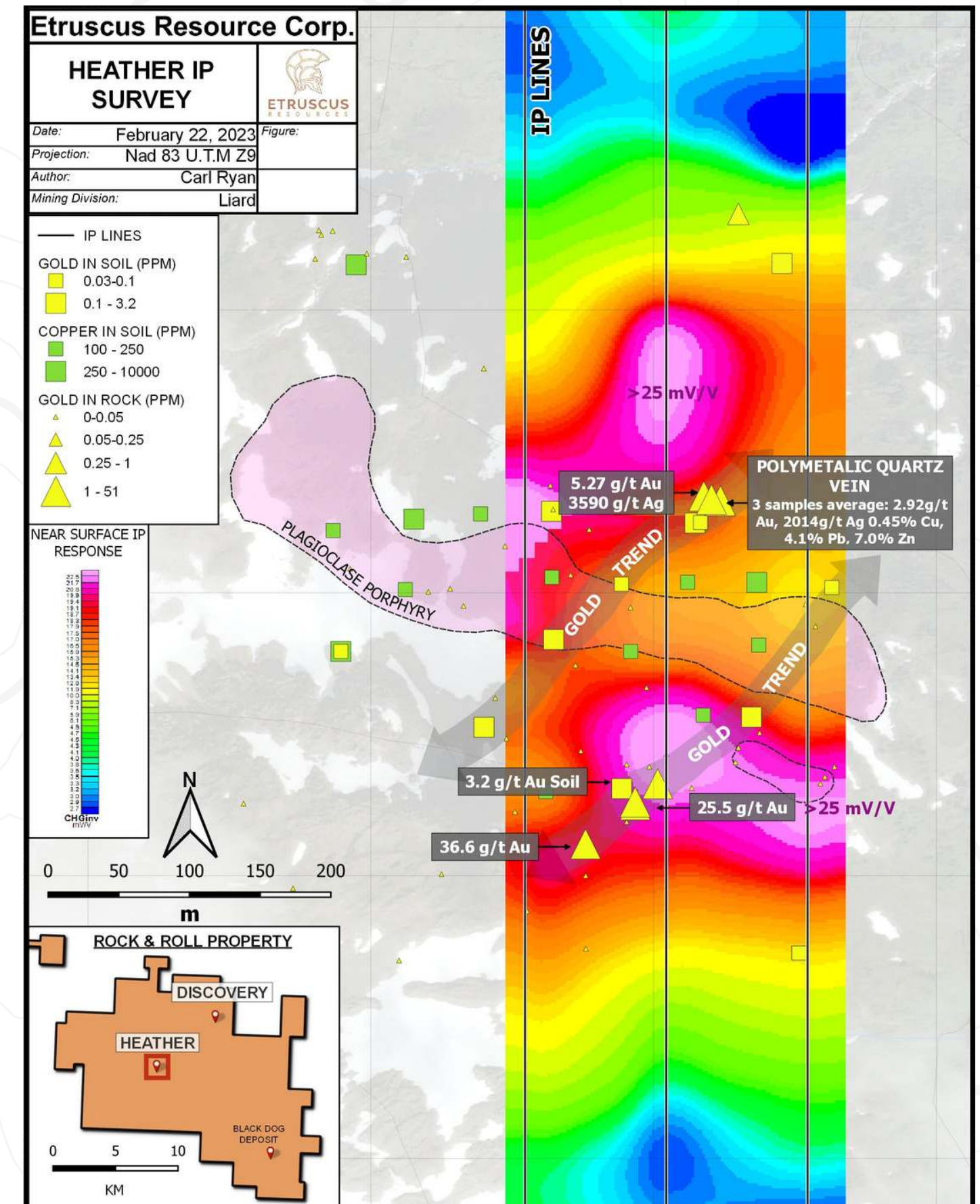
TARGET DEVELOPMENT **DISCOVERY**



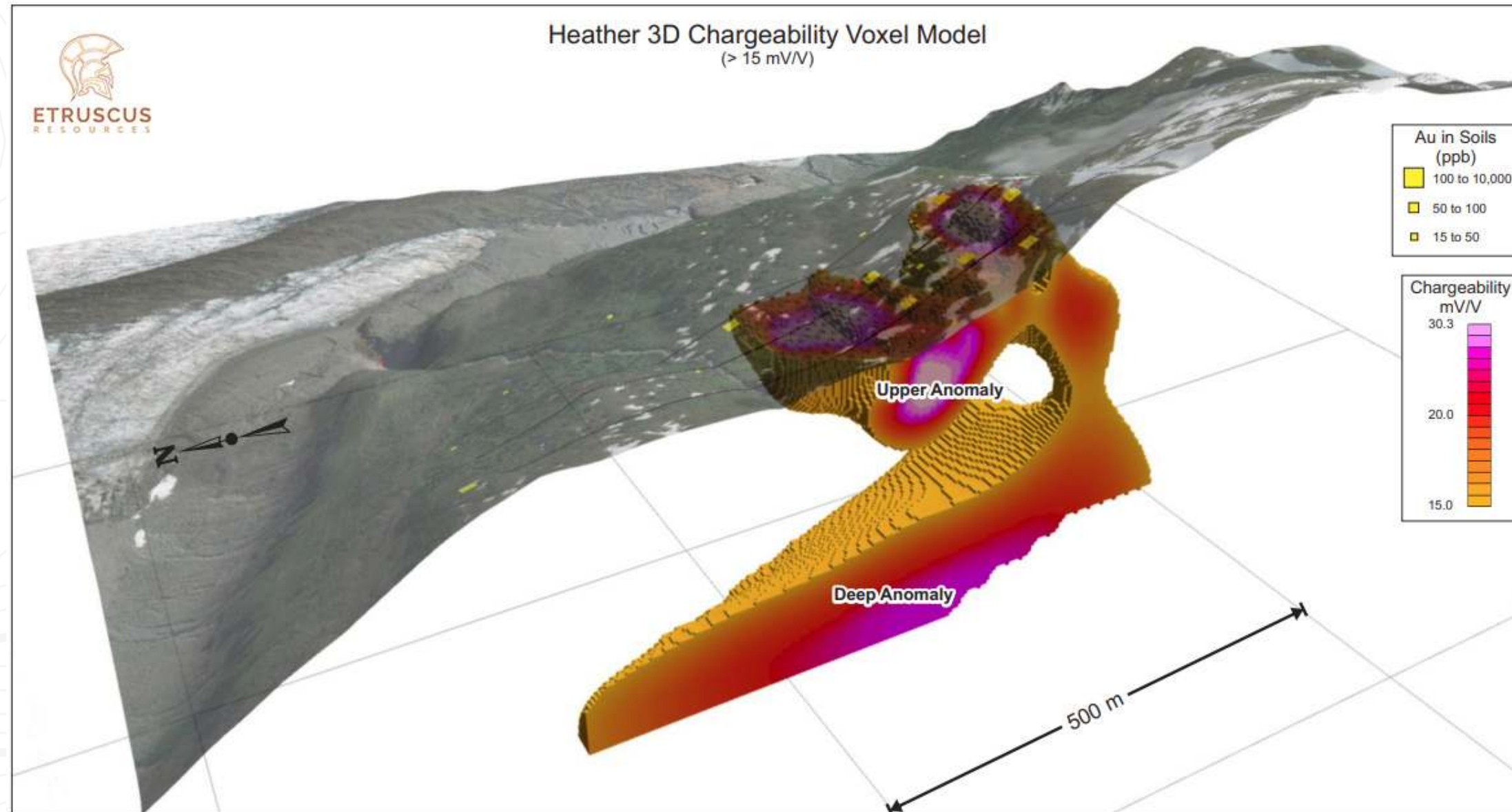
- Target is adjacent to the “Red Line” Triassic-Jurassic unconformity a geological marker correlative to most major deposits in the GT
- Eastern line of the IP Survey delivered the strongest and widest chargeability anomaly and outlines a drill ready target
- 2023 drill and geophysics program for Discovery currently being planned

TARGET DEVELOPMENT **HEATHER**

- 300 m copper-gold soil anomaly
- Recent IP survey reveals 2 chargeable (>25 mV/V) bodies near surface
- Multiple high-grade gold rock samples 36.6 g.t Au, 25.5g/t Au
- Three rock samples taken from heavily altered quartz carbonate vein average; 2.92 g/t Au, 2,014 g/t Ag, 0.45% Cu, 4.1% Pb, and 7.0% Zn
- IP and geochemistry highlight two parallel gold trends fringing the chargeability anomalies



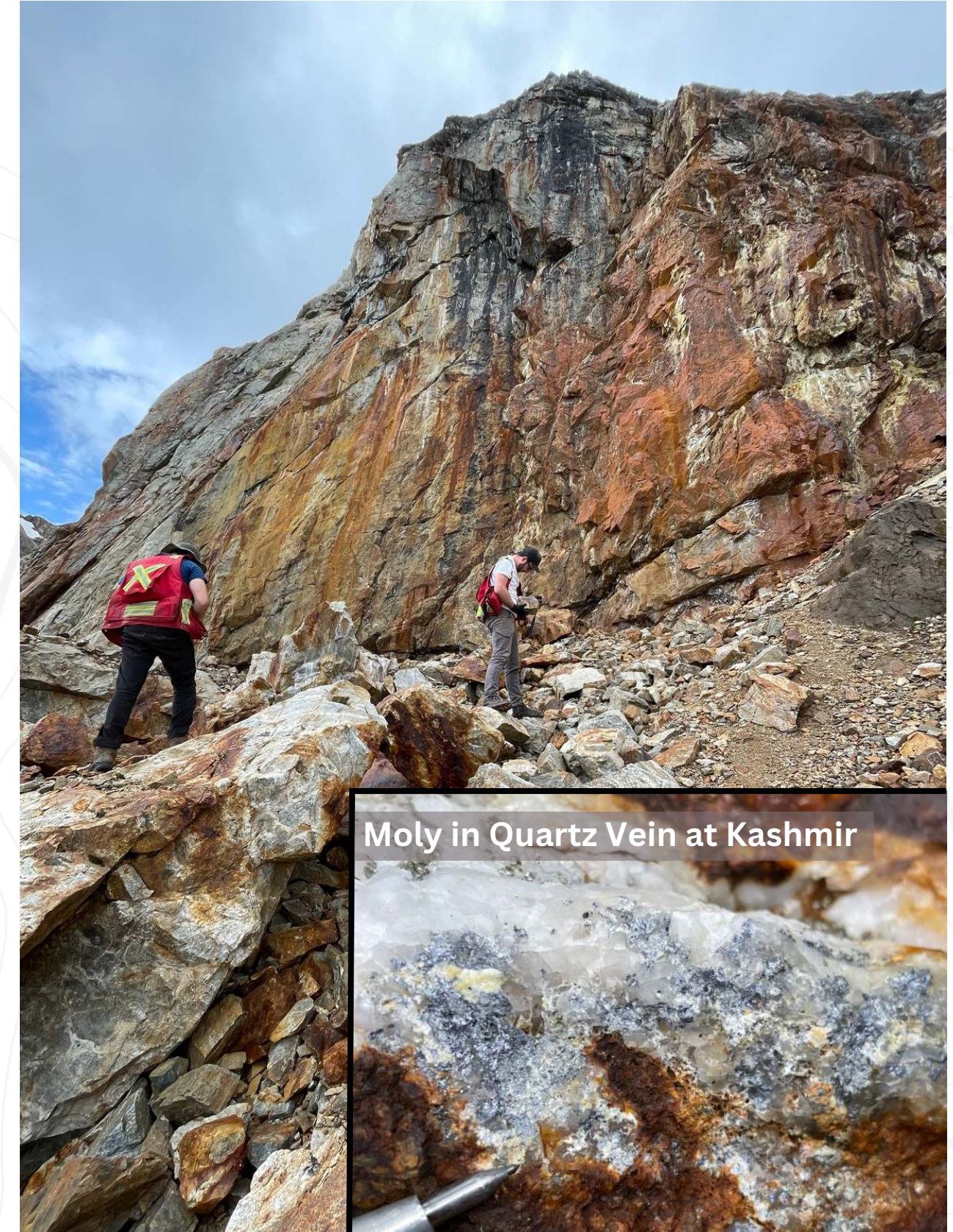
TARGET DEVELOPMENT **HEATHER**



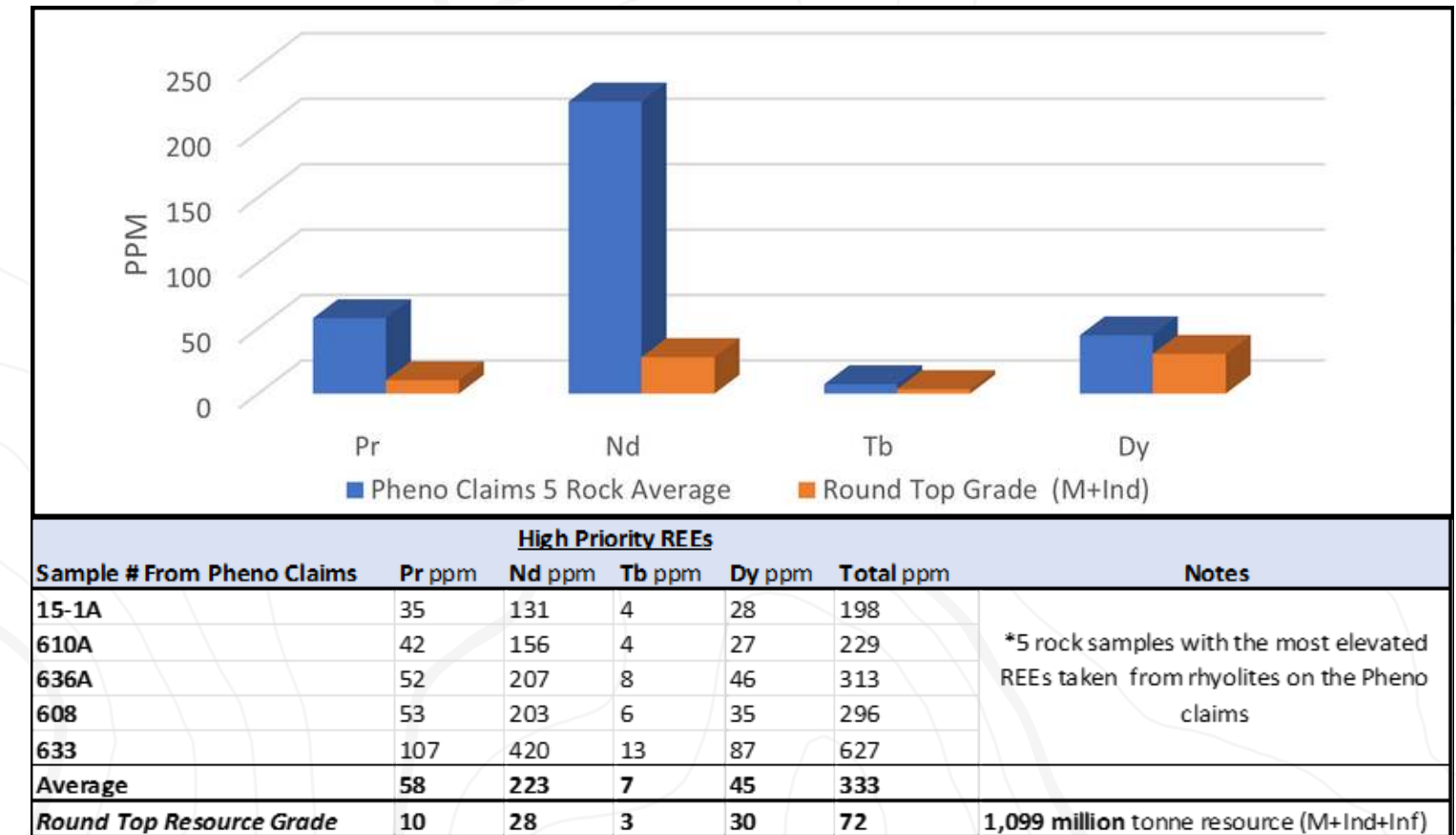
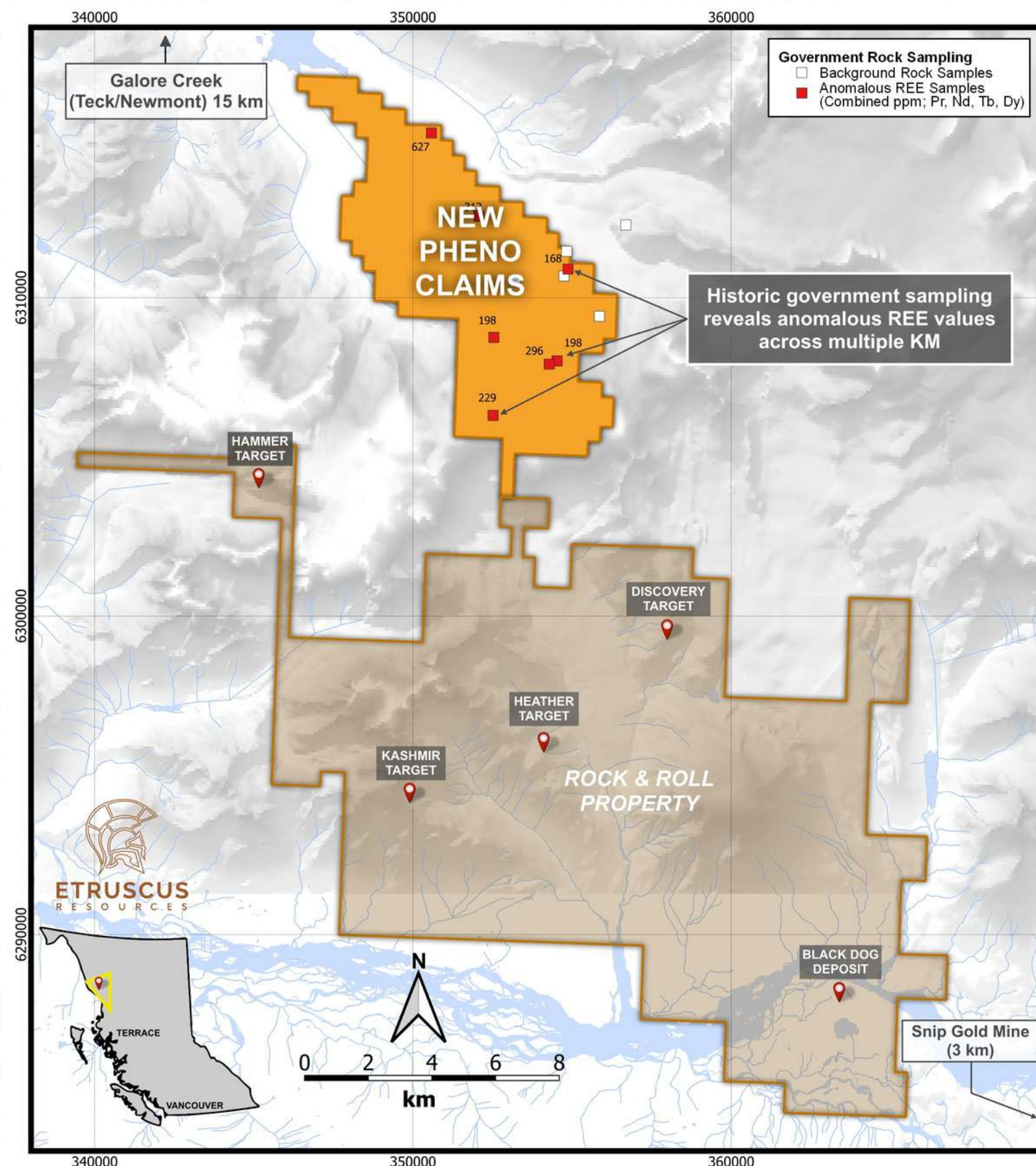
- Large "deep chargeability anomaly" may represent heat source 400 m below surface
- Upper IP anomalies open in size, require further follow up in 2023
- Potential for upper-level epithermal style deposit with high precious metal grades

TARGET DEVELOPMENT KASHMIR

- New discovery with no previous work
- Molybdenum-copper porphyry intrusion open in multiple directions
- Molybdenum grades up to 0.86%: eighteen rock samples averaged 0.18% Mo
- Quartz stock working with blebby molybdenum and malachite staining demonstrates robust system
- 50 m from showing, angular float returns 51.6 g/t Au
- Multiple mineralized boulders 2 km downstream suggest large size potential exists



TARGET DEVELOPMENT **PHENO**



- Pheno Claims (~5 km x 14 km) were staked due to highly anomalous REE tenors returned from random rock sampling by BC Geological Survey (2011)
- Rhyolites returned assays comparable to the inferred resource grades at Round Top Mountain, a bulk-tonnage REE deposit in Texas, USA
- Peralkaline rhyolite rocks provide a much larger area of prospective ground when compared to the smaller and more common carbonatite hosted REE deposits

NEWFOUNDLAND ***THE NEXT GOLD RUSH***

- Ranked 4th of 77 districts for mining investment attractiveness*
- Highly active exploration region - 2022 saw the most exploration activity in recent years
- Under explored with significant geological potential
- Great infrastructure provides year-round access
- Staking rush in 2020 created highly sought-after claims



Etruscus' geological team - Lewis Property

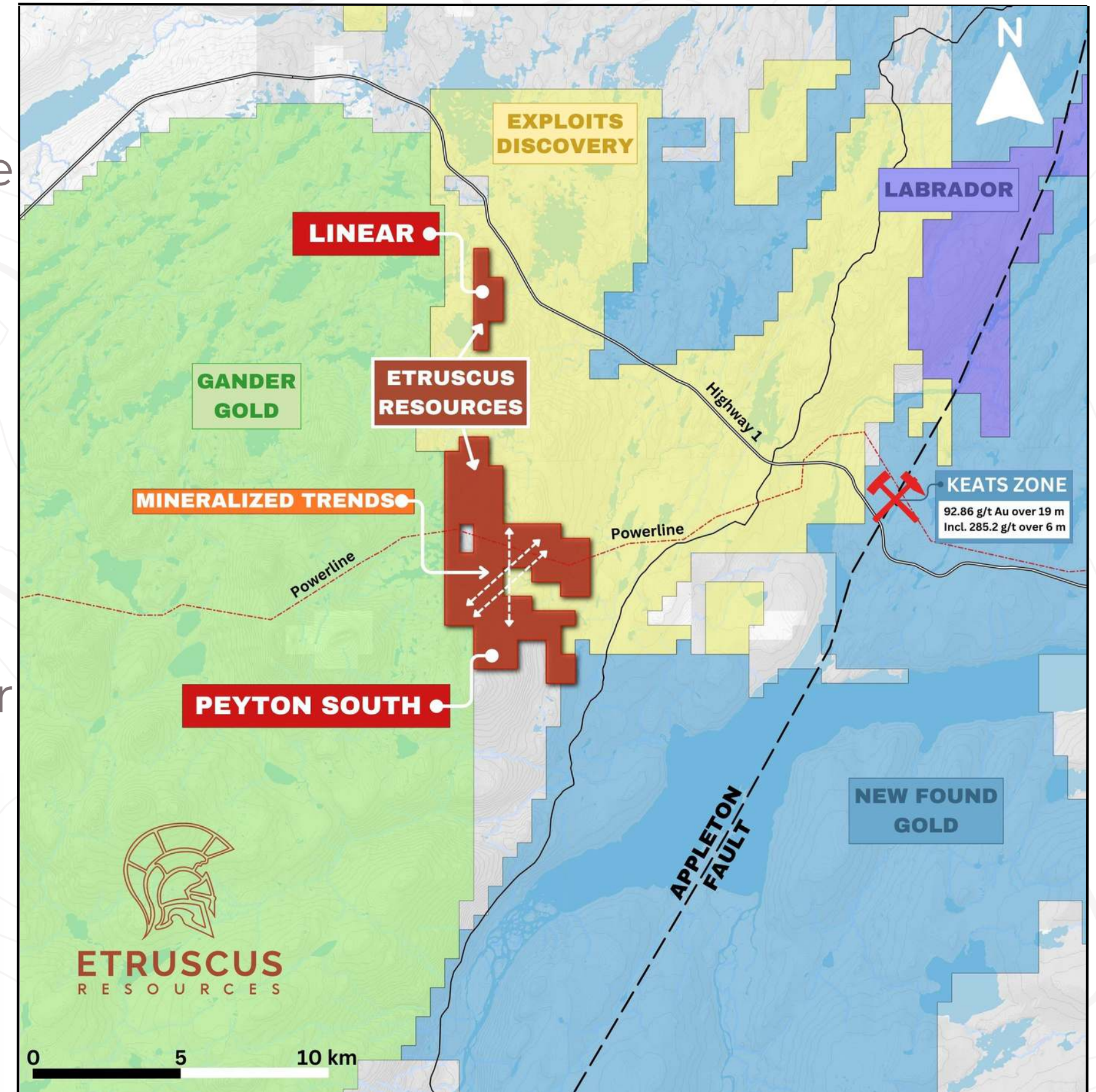
Newfoundland



**Fraser Institute Mining Survey 2022*

NEWFOUNDLAND **LEWIS PROPERTY**

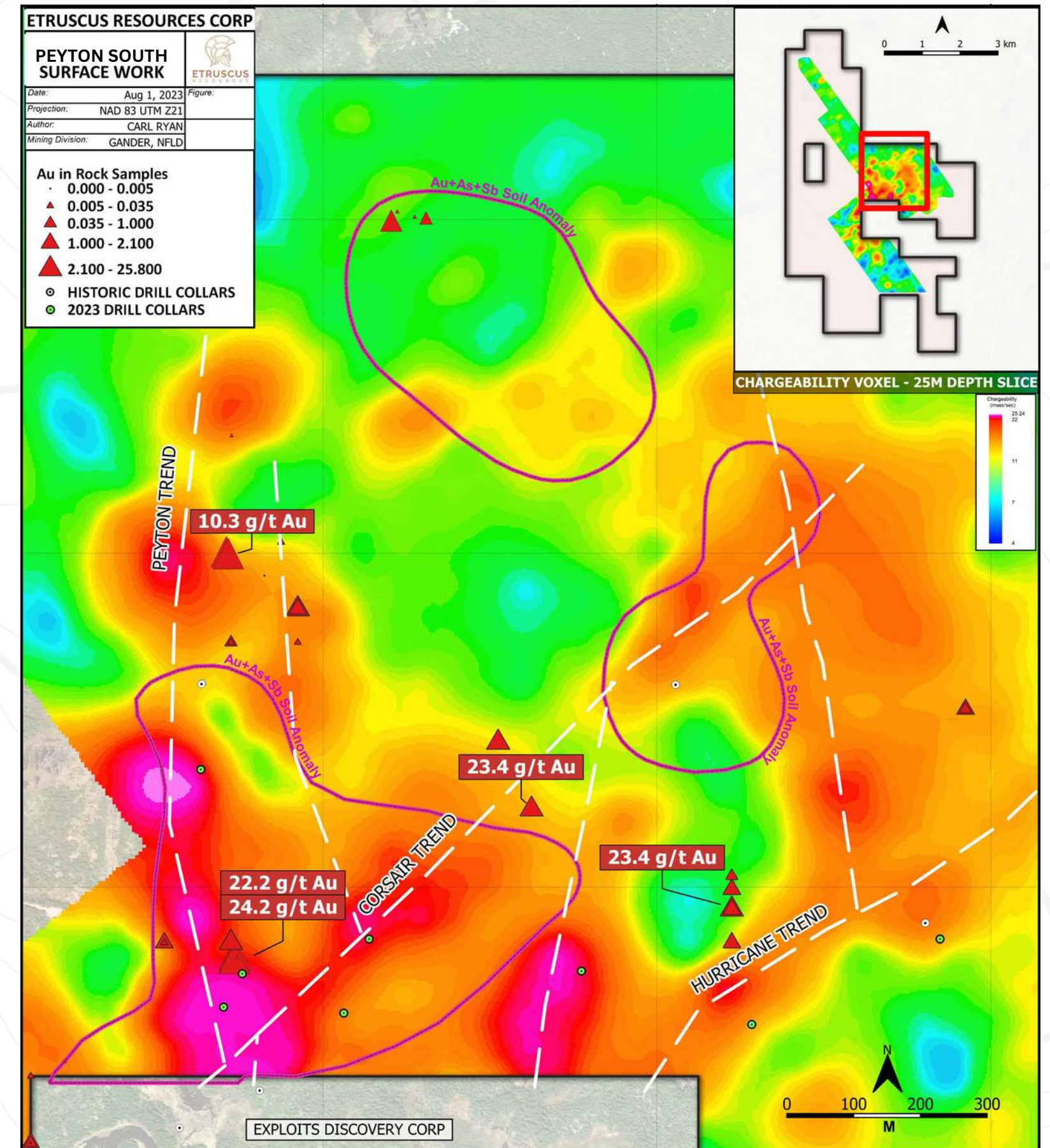
- New Found Gold's Keats Zone discovery is 10 km to the east. \$50 million recently raised to continue 500,000 m drill program
- Excellent infrastructure with property only 4 km from TransCanada HWY, powerline across property
- Historic Work By Noranda in 1990 identified multiple targets
- Historic drill grades of 1.05 g/t over 5.1 m



LEWIS PROPERTY **TARGET DEVELOPMENT**

Completed Work

- Property-wide soil samples confirmed large Au-Sb-As anomalies
- Rock sampling returned multiple high-grade gold assays (>20g/t)
- 30 line km IP survey identified 4.6 km of highly chargeable structures
 - Overlap of data between geochemical and geophysical datasets (high chargeability, high grade rocks, and large soil anomalies) confirmed multiple drill targets
- Phase 1 drill program recently completed (~1000m) spread across a number of targets confirmed a need for further drilling



2023 DRILL PROGRAM **ASSAY RESULTS**

- Phase one drill program included 969 m across 8 holes, drill results returned the best gold grades on property to date
- Drilling confirmed 3 mineralized structural trends all open to depth and along strike
- Corsair Trend returned the best grades of drill program in adjacent holes 120 m apart

Standout Results

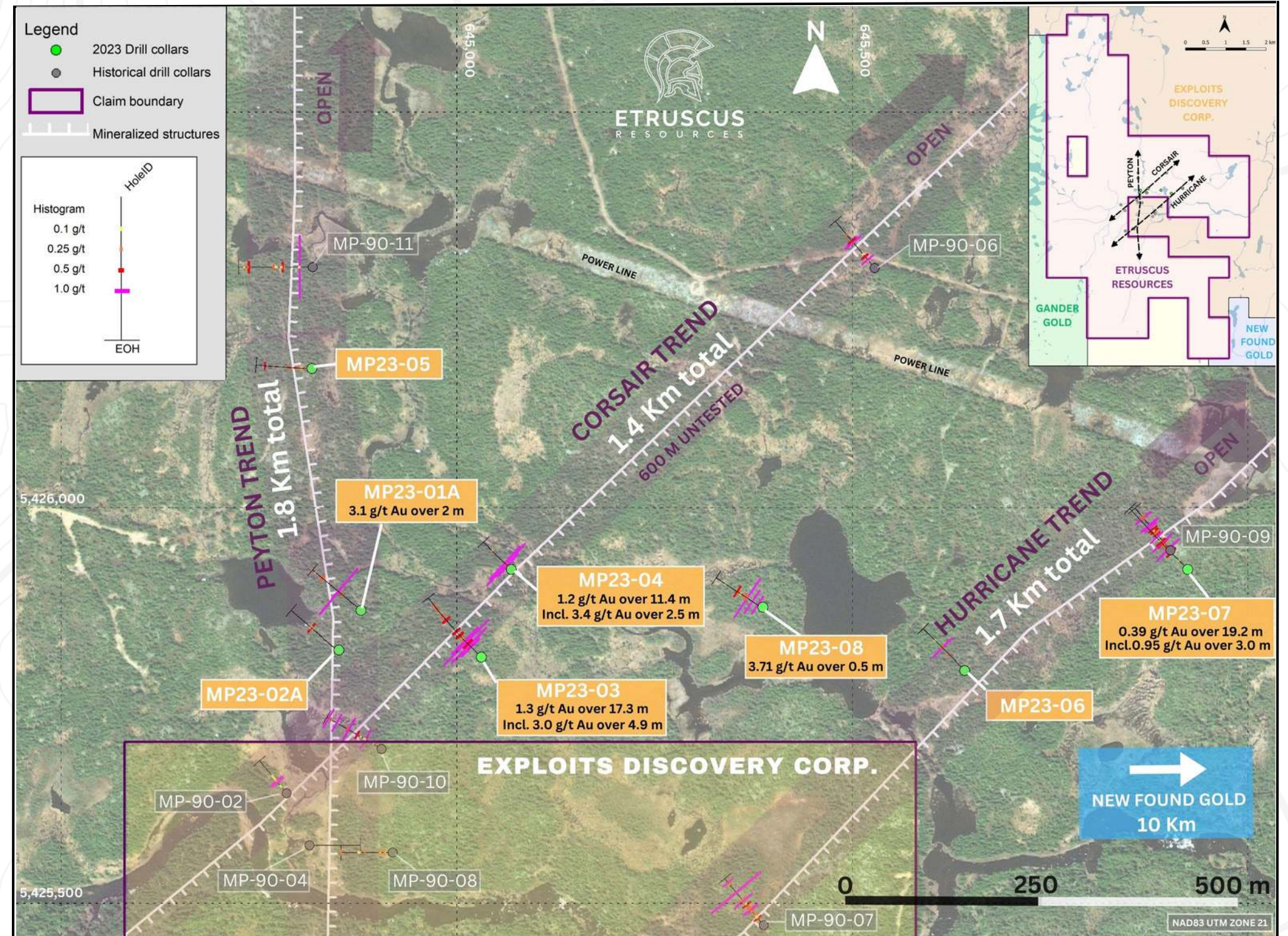
- MP 23-03: **1.3 g/t Au over 17.3 m** including **3.0 g/t Au over 4.9 m**
- MP23-04: **1.2 g/t Au over 11.4 m** including **3.4 g/t Au over 2.5 m**

Hole ID	From (m)	To (m)	Interval (m)	Au g/t
*MP23-01A	43.50	54.00	10.50	0.63
Including	52.00	54.00	2.00	3.09
*MP23-02A	66.00	68.00	2.00	0.56
MP23-03	25.70	67.00	41.30	0.65
Including	25.70	43.00	17.30	1.29
Including	38.10	43.00	4.90	2.98
MP23-04	12.60	24.00	11.40	1.23
Including	16.50	19.00	2.50	3.39
MP23-05	41.00	43.00	2.00	0.27
and	84.35	85.00	0.65	0.52
MP23-06	56.00	59.00	3.00	0.76
Including	56.00	57.00	1.00	1.92
MP23-07	48.50	67.70	19.20	0.39
Including	48.50	50.00	1.50	1.37
and	62.00	65.00	3.00	0.95
MP23-08	10.00	37.00	27.00	0.23
Including	32.85	37.00	4.15	0.70
Including	32.85	33.35	0.50	3.71

**Holes MP23-01 & MP23-02 were abandoned due to operational issues*

2023 DRILL PROGRAM **PLAN VIEW MAP**

- All significant intercepts are near surface (<100m) with mineralization open to depth as well as along strike
- Mineralization is widespread suggesting a robust system with possible bulk tonnage potential (possibly analogous to Marathon Gold's Valentine Lake deposit)
- Future drilling will expand strike and depth of mineralization and target potentially higher grade shoots
- Results confirm the existence of underexplored mineralized structures adjacent to Newfound Gold's Keats Zone discovery



“There are not many exploration companies with a sub two-million-dollar market cap that can demonstrate a solid pipeline of drill ready targets in two of Canada’s most promising mining jurisdictions.”

Stephen Wetherup, Etruscus' VP of Exploration - Sept 2023



GET IN TOUCH

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