

# ETRUSCUS RESOURCES CORP.

CSE : **ETR**  
OTC : **ETRUF**  
FSE: **ERR**



AUGUST 2022

# OPPORTUNITY HIGHLIGHTS

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## POSITIONED IN TWO OF THE GLOBES MOST ACTIVE EXPLORATION REGIONS

### THE “GOLDEN TRIANGLE” BC

- Rock & Roll and Sugar properties totaling (27,880 Ha)
- Building on NI 43-101 resource & adjacent untested targets

### CENTRAL NEWFOUNDLAND

- Lewis gold property in highly active Central Newfoundland (2,567 Ha)
- Historic work indicating property wide mineralization
- Largely underexplored
- Commenced exploration program Sept 2021
- Drill ready targets even at early stage of exploration process

### HIGHLY EXPERIENCED TEAM

- Technical group with history of discoveries combined with proven capital markets talent

### ATTRACTIVE CAPITAL STRUCTURE

- 37 million shares outstanding; ~CAD\$1 million in working capital



# WHY THE GOLDEN TRIANGLE?



## ONE OF MOST MINERALIZED AREAS IN THE WORLD

130+ million oz Au  
800 million oz Ag  
40 billion lbs Cu

### RECENT REGIONAL PROJECT ADVANCEMENTS

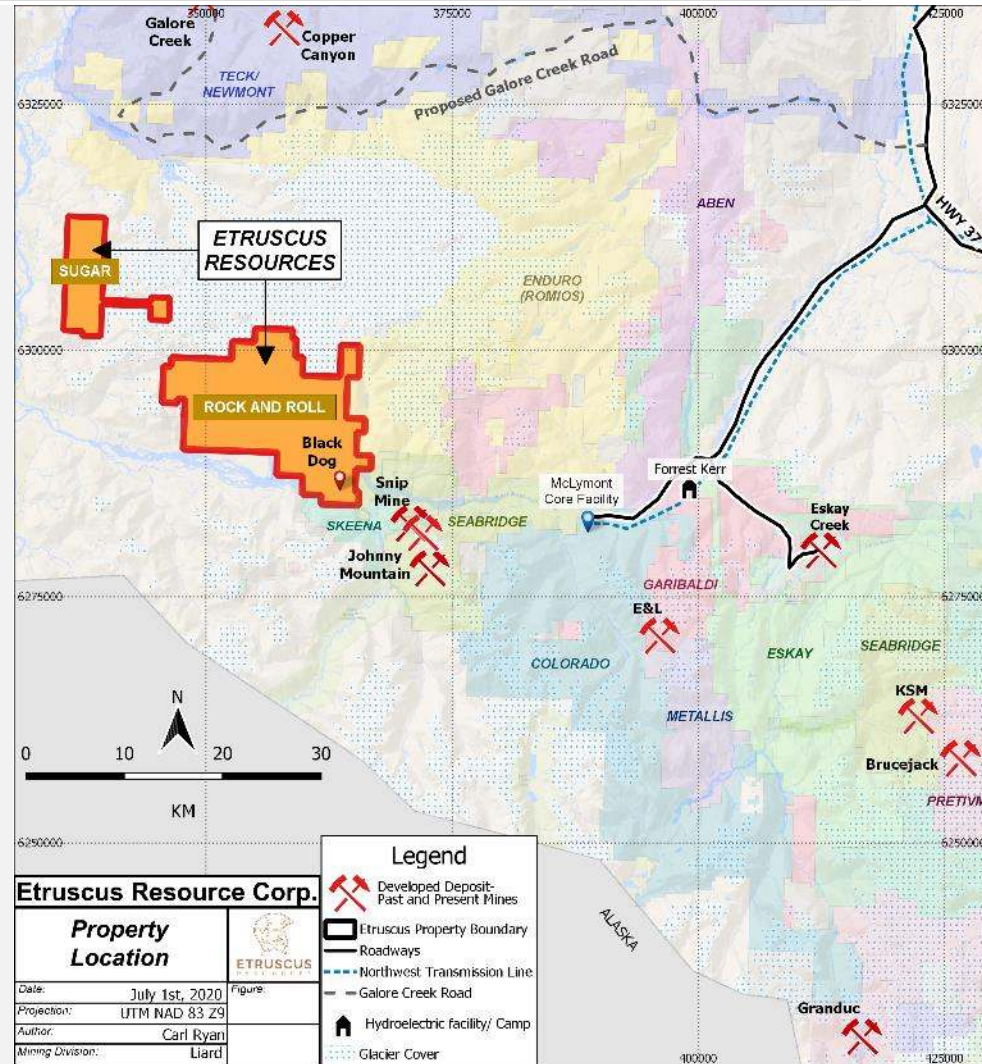
- Seabridge, Tudor, Skeena Resources, Pretium

### MAJOR RECENT INDUSTRY INVESTMENTS

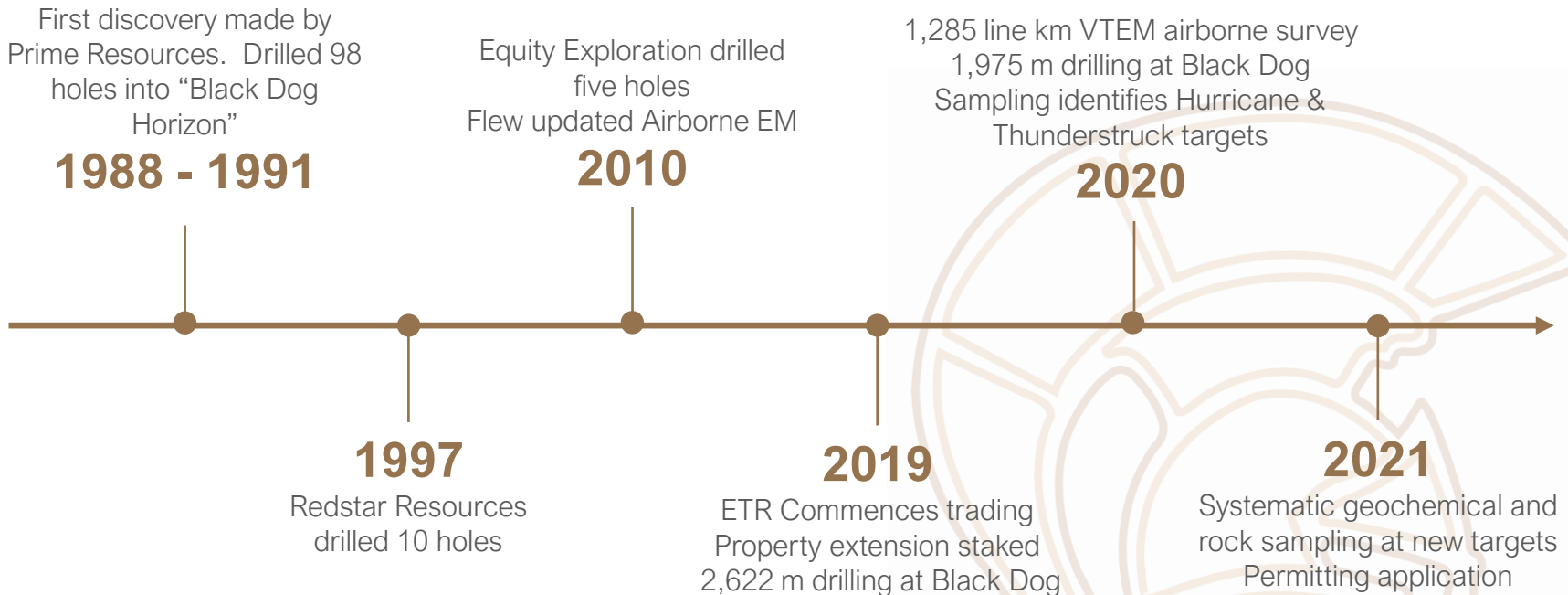
- Hochschild (option on Snip Mine)
- Newmont (GT Gold)
- Newcrest (Pretium)

### IDEALLY LOCATED

- Rock & Roll located 11 km from past producing Snip Mine
- Sugar Property 25 km from massive Galore Creek deposit
- Access via helicopter from McLymont hydro station.



# ROCK & ROLL PROPERTY HISTORY



## Black Dog Inferred Mineral Resource Estimate - August 3<sup>rd</sup> 2018 (Cut-off Grade 0.5 g/t AuEq)

Resource	Tonnes	Grade					AuEq (g/t)
Inferred	2,015,000	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	
		0.71	87.1	0.23	0.23	0.98	2.63
Contained Metal		46,000 Ozs	5,643,000 Ozs	10,246,000 Lbs	10,180,000 Lbs	43,503,000 Lbs	170,000 Ozs

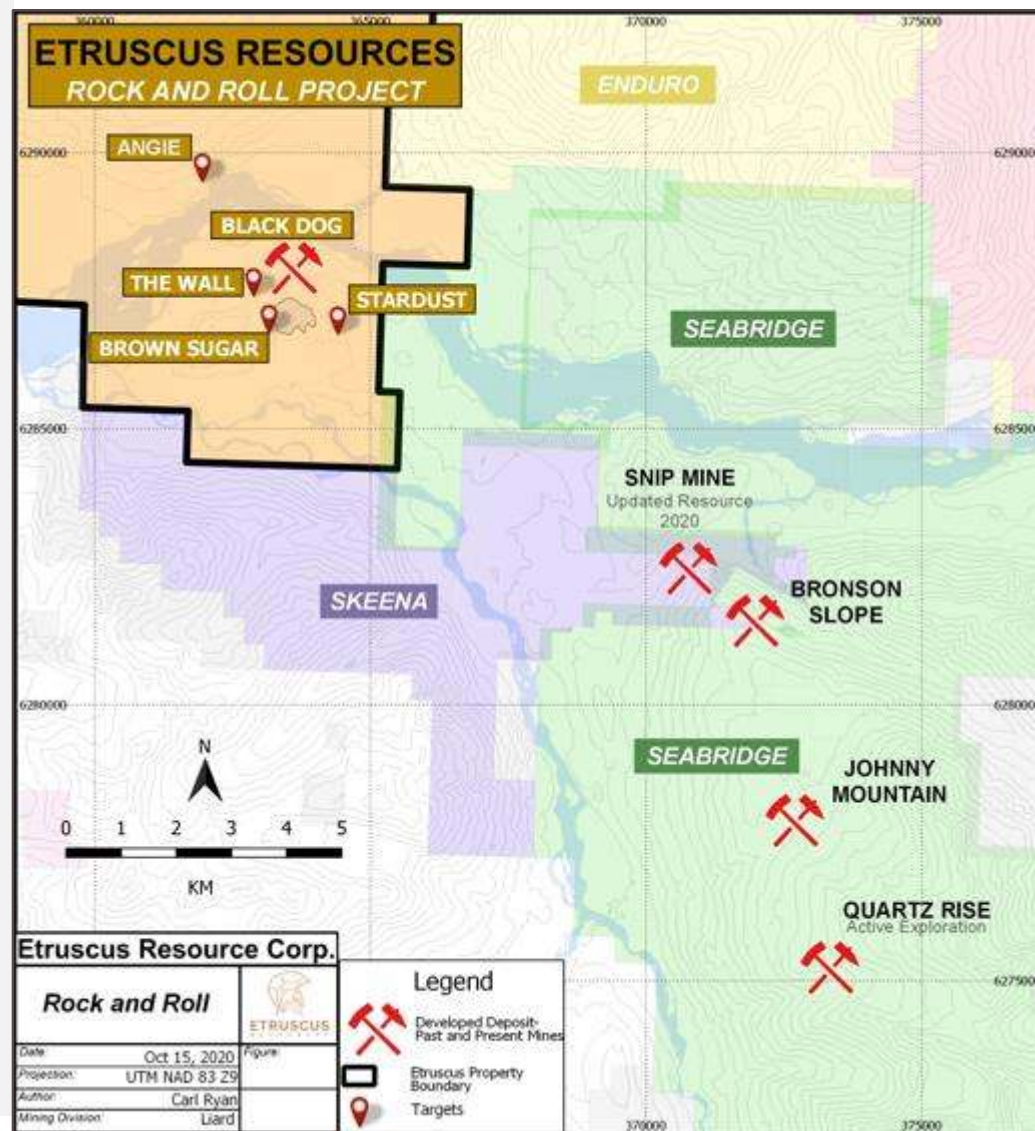
- fixed specific gravity value of 3.07 was used to estimate the tonnage from block model volumes.

- Mineral resources are reported at a base case cut-off grade of 0.5 g/t AuEq considering metal prices of \$1,250.00/oz Au, \$17.00/oz Ag, \$3.00/lb Cu, \$1.00/lb Pb and \$1.20/lb Zn, and assuming metal recoveries of 95% for zinc, 80% for lead, 90% for copper, 85% for silver and 80% for gold or 85% for AuEq. Metallurgical recoveries will be adjusted with future metallurgical testing.  $AuEq = (Au\ g/t * 0.8) + (Ag\ g/t * 0.012) + (Cu\ % * 1.48) + (Pb\ % * 0.44) + (Zn\ % * 0.63)$ .

# ROCK & ROLL: BLACK DOG POTENTIAL



- First ever historic drill hole demonstrates high grade; RR90-001: **21.9 g/t AuEq over 9.7 m**
- Drilled **highest copper grades ever in 2020, 5.2% Cu over 0.6 m**
- Upcoming **infrastructural upgrades** by Hochschild/ Skeena Resources could improve economics
- Etruscus is first company in 30 years to **expand mineralized system**
- **Updated 3D modeling** may grow potential

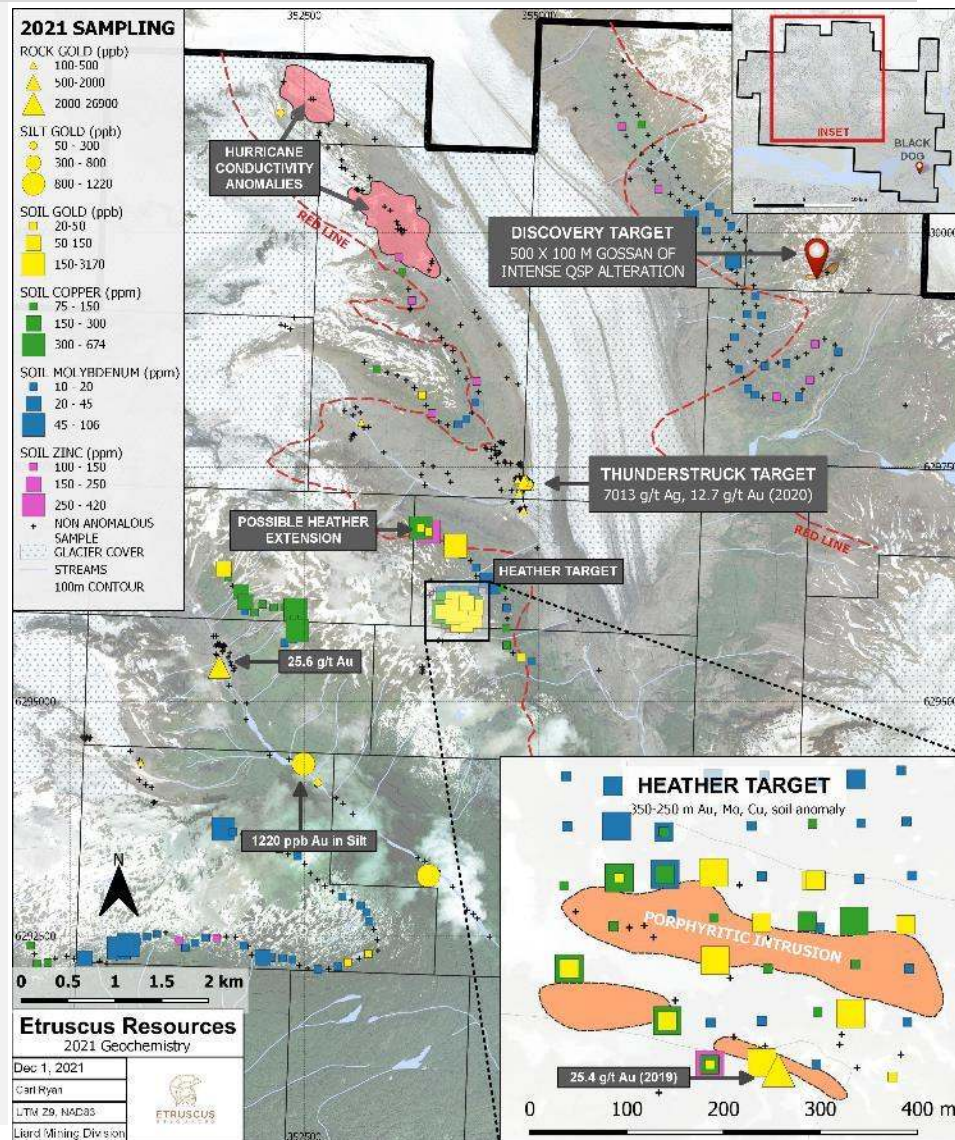




# TARGETS: HEATHER AREA



- New soil sampling highlights 400 m area of high gold, copper, and molybdenum
- Strong porphyry geochemistry evident in soil sampling
- Area was previously worked in 1983 and outlined high grade quartz veins from unknown source
- Multiple high grade rock samples taken by Etruscus including 25.5g/t Au in rock



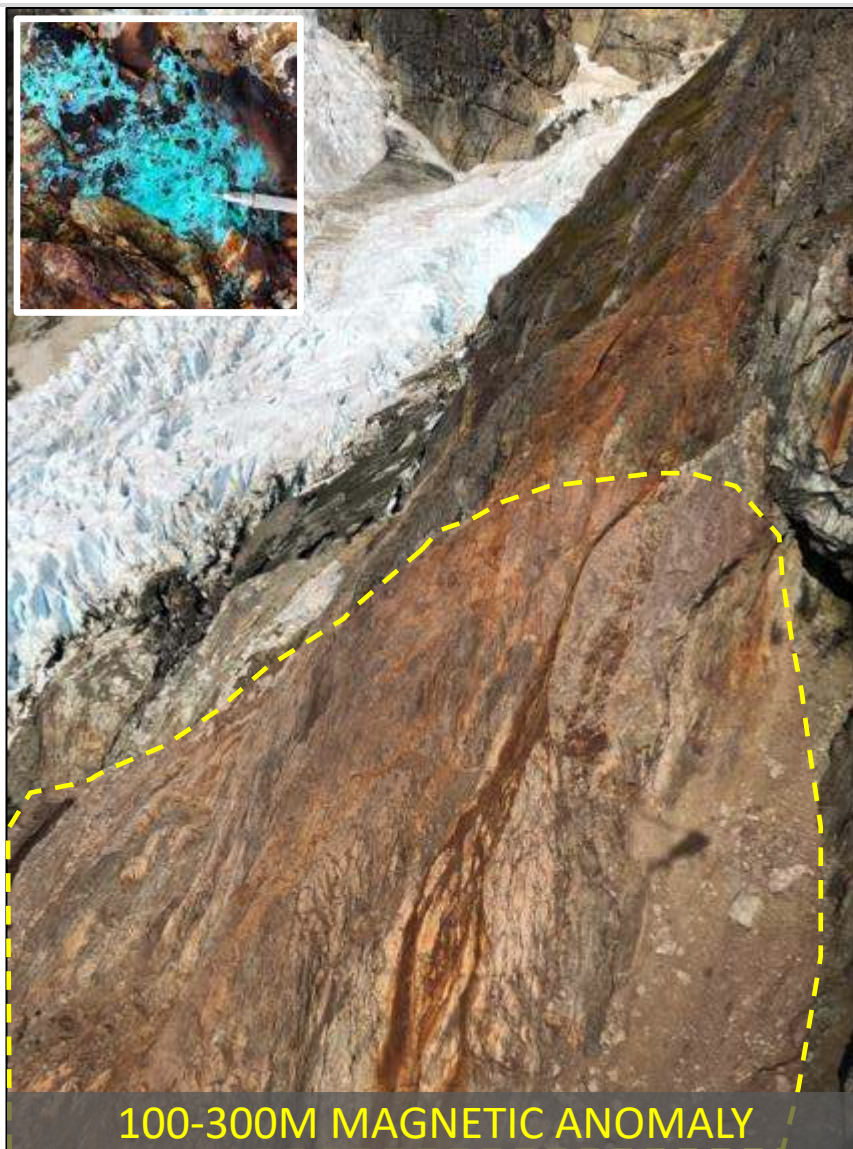
# TARGETS: DISCOVERY ZONE

- Geological mapping during the 2021 season has lead to better understanding of intense alteration zone
- 500 m zone anomalous in silver and molybdenum
- Located 200 m from “Red Line” unconformity, a key geological marker horizon for large porphyry deposits
- Very intense quartz, silica, sericite alteration represents upper levels of porphyry system
- Model suggests potential lies at depth





# TARGETS: THE HAMMER



- New VTEM© airborne geophysical survey identified **100 - 300 m magnetic anomaly**, underlying mineralized showing
- Multiple **discrete conductors** nearby to surface mineralization could be massive sulphide
- High grade copper rock samples in 2020, **8.3% Cu and 5.5% Cu** with five out of six samples grading over **1.5% Cu**, at historic showing
- Rock samples revealed **anomalous gold, silver and cobalt** values



# ROCK & ROLL 2022 EXPLORATION PLANS



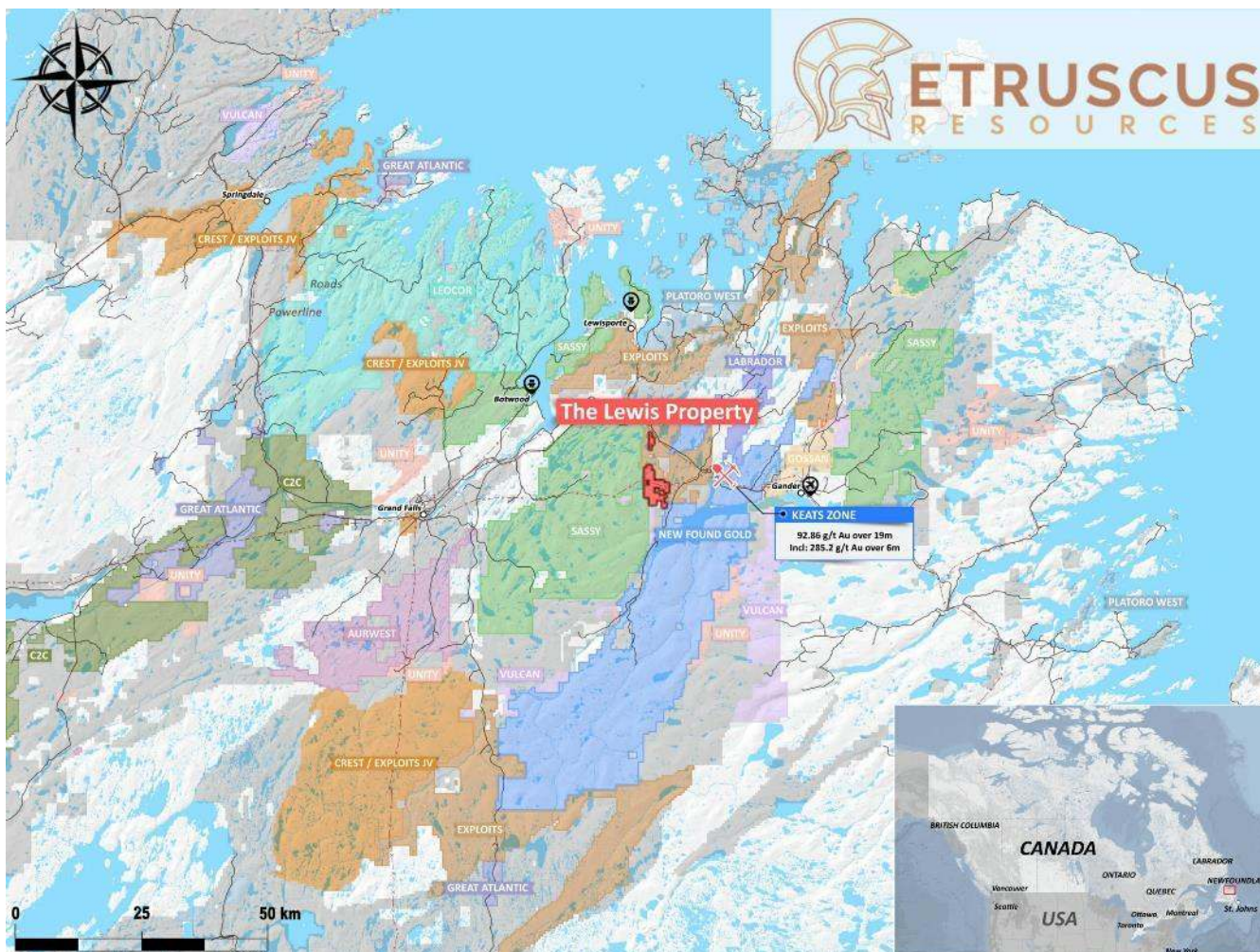
- 2022 phase 1 will involve a 2 month exploration program including soil sampling, rock sampling and geological mapping;
- 2 week Induced polarization (“IP”) program consisting of 11 line-km over the Discovery and Heather targets which will highlight depth potential; and
- Phase 2 diamond drilling program will commence dependent on finalized results from IP survey and field work

## NEWFOUNDLAND - ONE OF MOST ATTRACTIVE EXPLORATION REGIONS IN WORLD

- Ranked 8 of 77 for mining investment attractiveness (Fraser Institute Mining Survey 2020)
  - Highly active exploration region
    - 2020 was the most active exploration season in 5 years
  - Significant investor interest
  - Under explored, significant geological potential
  - Easy access & infrastructure availability
  - Year-round exploration potential
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# LEWIS PROPERTY LOCATION & SETTING



## LOCATION

- Underexplored 2,567 Ha in two claim blocks
- Historic work by notable companies set foundation for current exploration
- Surrounded by highly active exploration and development neighbours
- Keats zone located 10 km away, 10-14 drills spinning

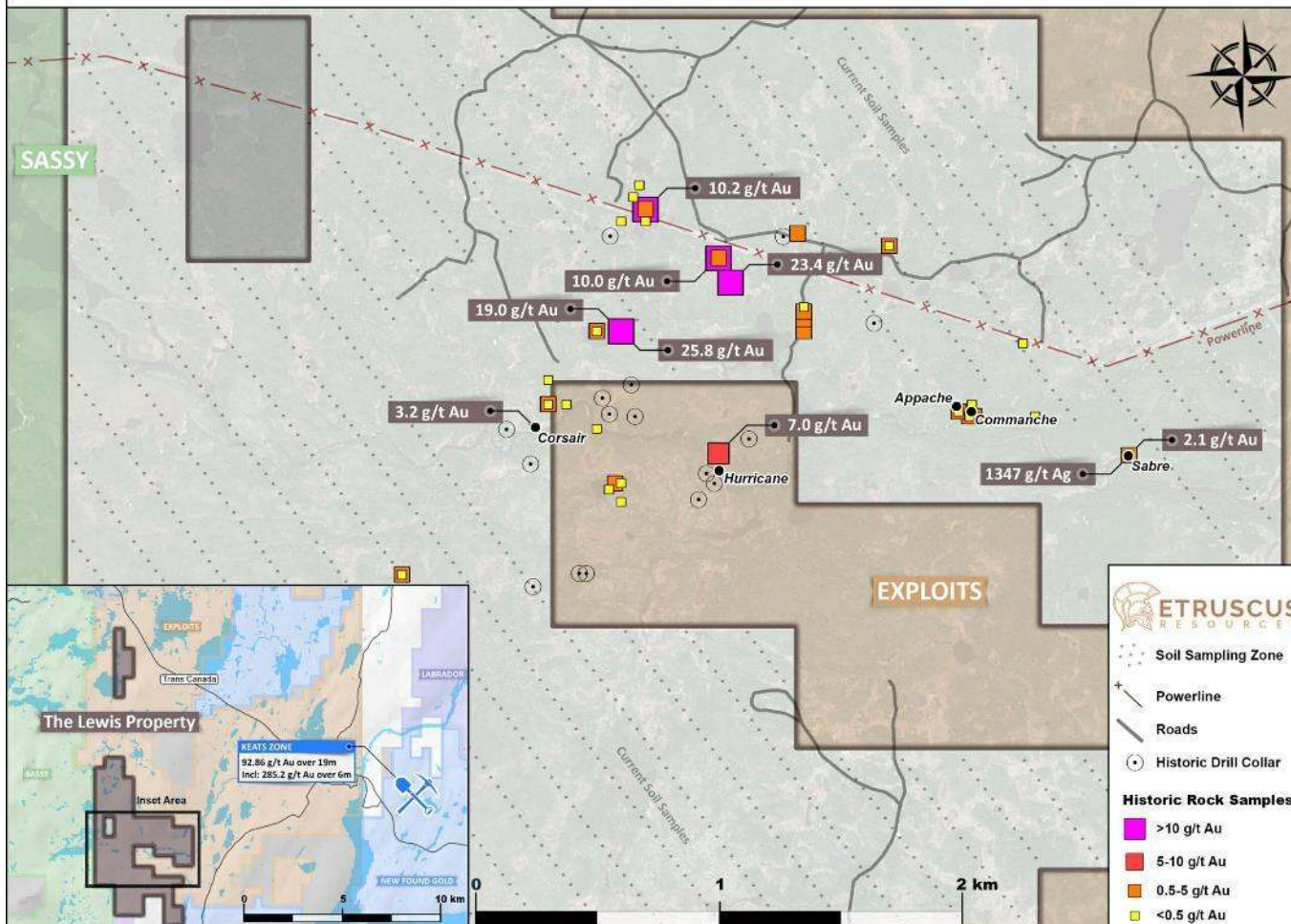
## REGIONAL SETTING

- Within Dunnage Zone and Exploits Sub-zone, underlain by Mt. Peyton batholith
- On the edge of the Mount Peyton Intrusive Suite, truncating the Dog Bay Line, a major northeast striking deformation zone
- Cut by ENE and NNW cross cutting structures
- Along the Peyton Linear structural trend

# LEWIS GOLD PROPERTY HISTORIC WORK



## LEWIS PROPERTY HISTORIC ROCK SAMPLES



### HISTORIC EXPLORATION

- 1989-1991, and again in 2007
- Noranda, Rubicon & Paragon Minerals

### HISTORIC DRILLING

- Noranda reported 8.4 g/t Au over 0.4 m on property and 3.25 g/t Au over 5.3 m just off property
- 16 holes total – 1,781 m
- Most holes intercepted gold mineralization

### HISTORIC SURFACE SAMPLES

- up to 26 g/t Au;
- 2.1 g/t Au and 1,347 g/t Ag
- 164 g/t Au located just off Property

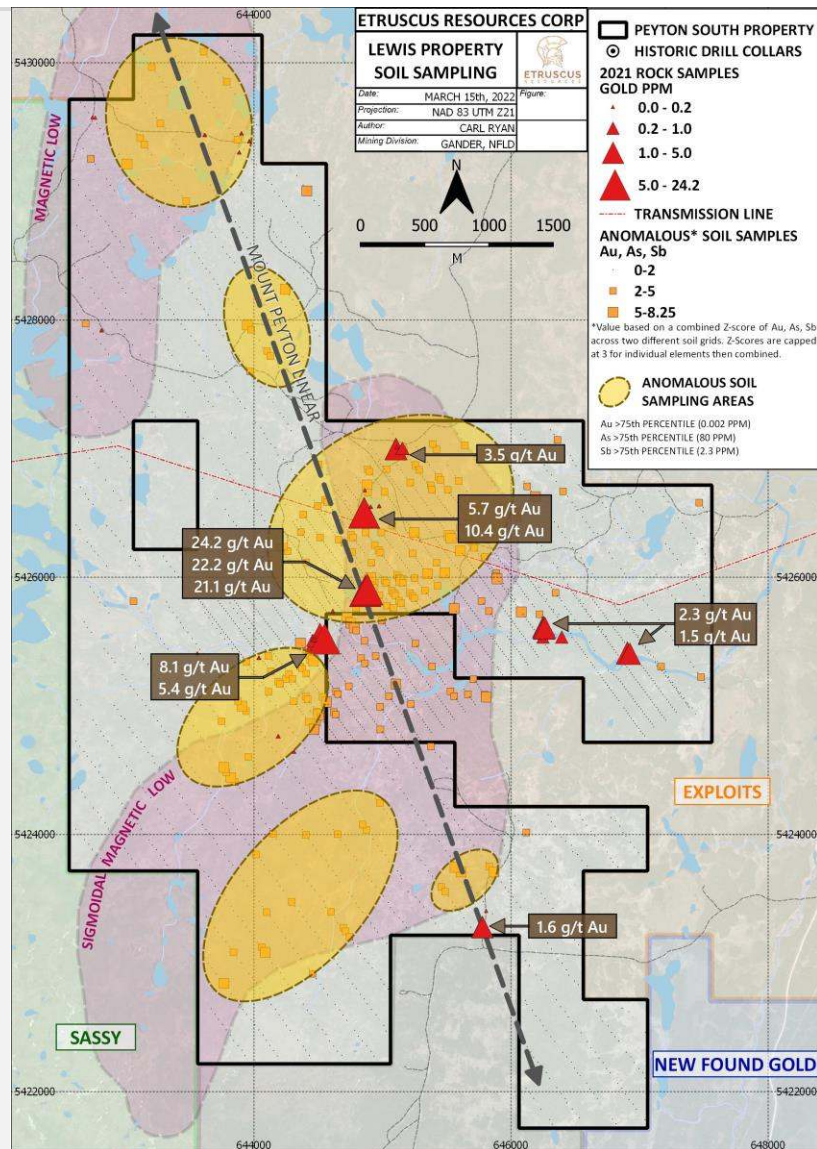


# LEWIS GOLD PROPERTY: EXPLORATION



## RECENT NEWS

- Historic trench reveals 3 (out of 6) samples above 20 g/t Au
- High grade rock sampling, with 20 out of 60 rock samples > 1 g/t Au
- ~2000 soil samples taken reveal multiple new areas and extensions to gold trends
- Drill targets quickly emerging



# LEWIS PROPERTY 2022 EXPLORATION PLANS



- 31-line km induced polarization survey that will highlight strong contrast between sulphide veins and diorite host rocks
- Airborne magnetics survey to aid in delineating drill targets
- Continued rock sampling to follow up on soil anomalies; and
- Drilling to test strongest geochemical and geophysical targets dependent on results of IP





# WHY ETRUSCUS?

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**THE RIGHT PLACE** Rock & Roll. located 11 km west of Skeena Resources' Snip mine, in BC's Golden Triangle hosts the Black Dog VMS deposit. The Lewis Property is in the heart of central Newfoundland's gold play and 15 km west of New Found Gold's Keats Zone.



**THE RIGHT TIME** Ongoing exploration and property assessment throughout winter concurrent with major developments in both exploration regions.



**THE RIGHT STRUCTURE** Intact capital structure, financed to complete exploration plans, technically focused team.

## APPENDIX: BOARD AND MANAGEMENT

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### **Fiore Aliperti, President, CEO & Director**

Marketing professional with a 25-year record of achievement in the private sector. Since 2011, Mr. Aliperti has served as CEO of Metallis Resources, an exploration company focused on developing the Kirkham property in the BC Golden Triangle.

### **Stephen Wetherup, P. Geo., Vice President of Exploration**

Structural and economic geologist with over 20 years of global exploration experience, including positions with Fox Geological Consultants, Phelps Dodge Corporation of Canada, consulting geologist for numerous exploration companies including Freeport-McMoran.

### **Jon Lever CPA, CMA, CFO**

Director and/or officer of many public resource and energy companies over the past 25 years, serving primarily as CFO. Mr. Lever serves as CFO for Metallis Resources. From 2006 through 2016, he served as CFO of Solar Alliance Energy/Finavera Wind Energy.

### **Michael Sikich, Founding Director**

Independent director with over two decades of business experience with both privately held and publicly listed companies.

### **Gordon Lam, Founding Director**

25 years of experience in public markets as an Investment Advisor, independent consultant, entrepreneur and investor, specializing in start-up company formation and public listing process, corporate and market advisory services.



## APPENDIX: EXPLORATION TEAM & ADVISORY BOARD

### **Carl Ryan, B.Sc, (GIT) – Project Geologist**

Deep exploration knowledge in BC's Golden Triangle. Has managed Etruscus' exploration programs since 2019. Carl has extensive experience with multiple resource companies in Canada and specializes in Porphyry, VMS and Orogenic gold systems with a keen focus on the Northern Cordillera.

### **Jules Lajoie, Ph.D., (P.Geo) – Advisor**

Previously worked as Chief Geophysicist for Cominco Ltd. and brings over 40 years of geophysical experience with a strong background in EM and IP Systems.

### **Dave Dupre, (P.Geo) – Advisor**

Intimately involved in the discovery of the Eskay Creek mine working as Project Manager whilst at Keewatin Engineering – a major Mining Consultancy that he co-founded. Since 1988, he has focused on BC Golden Triangle area with over 45 years of experience.

### **Lindsay Bottomer (P.Geo) – Advisor**

Professional geologist with over 45 years of experience in the BC Golden Triangle and internationally. He worked on Rock & Roll property for Prime Group (Murray Pezim) in early 90's and has been a director of over 20 publicly listed companies.

### **James Moors, B.Sc (P.Geo) – Moors Geoscience**

VPX For Canarc Resource Corp. 2004-2013. Exploration Manager Endeavour Silver 2004-2008. Managed property exploration programs at Snip and Eskay Creek mines for Homestake, 1996-1999. President Geoscientists Canada, 2011 to present.

# GET IN TOUCH



**Fiore Aliperti, CEO**

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